

## **RFP TERMS AND CONDITIONS**

### **1. TERMINOLOGY**

Throughout the RFP, terminology is used as follows:

1. "Additional Services" means the Services, work, duties, functions and deliverables not otherwise included in the Contract.
2. "Alberta Time" means Mountain Standard Time or Daylight Saving Time as provided for in the Daylight Saving Time Act of Alberta.
3. "Business Day" means 08:15 to 16:30, Alberta Time, Monday to Friday, excluding holidays observed by the Province.
4. "Business Hours" means 08:15 to 16:30 Alberta Time on Business Days.
5. "Consultant" means the legal entity that signs the Contract with the Province. Consultant is the term that is used to refer to the successful Proponent after the Contract is signed.
6. "Contract" means the written agreement between the successful Proponent and the Province to provide the Services and Materials contemplated by the RFP.
7. "Department" means His Majesty the King in right of Alberta as represented by the Minister of Transportation and Economic Corridors, or his duly authorized representatives.
8. "Hourly Rate Fee" means a definite and predetermined hourly rate.
9. "Lump Sum" means a definite and predetermined fee.
10. "must", "required", "shall" means a requirement that must be met in a substantially unaltered form in order for the Proposal to receive consideration.
11. "optional" means a requirement not considered essential, but for which preference may be given.
12. "Personal Information" means recorded information about an identifiable individual, including:
  1. the individual's name, home or business address or home or business telephone number;

2. the individual's race, national or ethnic origin, colour or religious or political beliefs or associations;
  3. the individual's age, sex, marital status or family status;
  4. an identifying number, symbol or other particular assigned to the individual;
  5. the individual's fingerprints, blood type or inheritable characteristics;
  6. information about the individual's health and health care history including information about a physical or mental disability;
  7. information about the individual's educational, financial, employment or criminal history, including criminal records where a pardon has been given;
  8. anyone else's opinions about the individual; and
  9. the individual's personal views or opinions, except if they are about someone else.
- 
13. "Proponent" means a legal entity responding to the RFP with a Proposal.
  14. "Proposal" means the Proponent's response to the RFP and includes all the Proponent's attachments and presentation materials.
  15. "Province" means His Majesty the King in right of Alberta as represented by the Minister of Transportation and Economic Corridors, or his duly authorized representatives.
  16. "Request for Proposal" or "RFP" means the solicitation for the Services including appendices, if any.
  17. "Subconsultant" means a person or firm with whom the Consultant enters into a contract to perform part of the Services.
  18. "Services" means the Materials, work, functions, duties, tasks and responsibilities to be provided by the Proponent as described in the Contract.
  19. "Unit Rate Fee" means a definite and predetermined unit rate.
  20. Headings are used for convenience only, and they do not affect the meaning or interpretation of the clauses.
  21. Words in the singular include the plural and vice versa.

## **2. RFP AVAILABILITY**

1. RFP documents are only available through Alberta Purchasing Connection at [www.purchasingconnection.ca](http://www.purchasingconnection.ca)
2. The Province will assume no responsibility or liability for the completeness of any RFP documents, updates or amendments obtained from a source other than identified above.

## **3. PROPONENT QUESTIONS AND COMMUNICATIONS**

1. Submit questions about the RFP by email to the individual identified under "Inquiries Contact" on the cover of the RFP document.
2. If an inquiry requires an interpretation or modification of the RFP, the response to that inquiry will be issued in the form of a written addendum only.
3. Submit inquiries as early as possible before the RFP closing time. If an inquiry requires an interpretation or modification of the RFP, but is received too close to the RFP closing time to permit issuance of an addendum, the Province may be unable to respond to that inquiry.
4. Any replies to inquiries or interpretations or modifications of the RFP made verbally, or by any manner other than in the form of a written addendum, are not binding on the Province.

## **4. FREEDOM OF INFORMATION AND PROTECTION OF PRIVACY**

The Proponent acknowledges that:

1. The FOIP Act applies to all information and records relating to, or obtained, generated, created, collected or provided under, the RFP or the Contract and which are in the custody or under the control of the Province. The FOIP Act allows any person a right of access to records in the Province's custody or control, subject to limited and specific exceptions as set out in the FOIP Act; and
2. The Proponent, if it considers portions of its Proposal to be confidential, shall identify those parts of its Proposal to the Province considered to be confidential and what harm could reasonably be expected from disclosure. The Province does not warrant that this identification will preclude disclosure under the FOIP Act.
3. The purpose of collecting Personal Information for the RFP is to enable the Province to ensure the accuracy and reliability of the information, to evaluate

the Proposal, and for other related program purposes of the Province. Authority for this collection is the Government Organization Act (Alberta), as amended from time to time and section 33 (c) of the FOIP Act. The Proponent may contact the inquiries contact identified on the cover of the RFP regarding any questions about collection of Personal Information pursuant to the RFP.

The Proponent consents, and has obtained the written consent from any individuals identified in the Proposal, to the use of their Personal Information in the Proposal by the Province, the Province's employees, subcontractors and agents, to enable the Province to evaluate the Proposal and for other program purposes of the Province. The Proponent must provide those written consents within two (2) Business Days of a request by the Province to do so.

## **5. ACTS AND REGULATIONS**

1. The Proponent acknowledges and is responsible for complying with all the applicable Acts, Statutes and Regulations in Alberta including Lobbyists Act, FOIP Act, Conflicts of Interest Act, and Workers' Compensation Act.

## **6. CONFLICT OF INTEREST**

1. Proponents must fully disclose, in writing to the Province on or before the closing date of the RFP, the circumstances of any possible conflict of interest or what could be perceived as a possible conflict of interest if the Proponent were to become a contracting party pursuant to the RFP. The Province shall review any submissions by Proponents under this provision and may reject any Proposals where, in the opinion of the Province, the Proponent could be in a conflict of interest or could be perceived to be in a possible conflict of interest position if the Proponent were to become a contracting party pursuant to the RFP.

## **7. ADDENDA**

1. The Province may extend the RFP Closing Date and Time, or the Province may amend, postpone, or cancel this RFP in its sole discretion. The Province may issue any number of addenda to this RFP in its sole discretion.
2. Addenda will be posted on the Alberta Purchasing Connection (APC) website at [www.purchasingconnection.ca](http://www.purchasingconnection.ca).

**8. PROPONENT EXPENSES**

1. The Proponent is responsible for all costs of preparing and presenting its Proposal.

**9. PROPOSAL**

1. A proponent must not submit more than one Proposal unless it is requested in the RFP.

**10. PRE-PROPOSAL MEETING**

1. In the event of a pre-proposal meeting:
  1. The time and place of the pre-proposal meeting will be specified on the cover of the RFP.
  2. Purpose of pre-proposal meeting is to:
    1. provide Proponents an opportunity to familiarize themselves with the work.
    2. provide Proponents an opportunity to familiarize themselves with existing conditions, if applicable.
  3. Province's representative(s) will be present at the pre-proposal meeting.
  4. All Proponents and their team members are strongly advised to attend the pre-proposal meeting.
  5. No information provided by the Province or any of its representatives at the pre-proposal meeting shall be binding, unless such information is included in an Addendum.

**11. FEE**

1. Submit a fee for the Services in Canadian dollars and exclusive of the Goods and Services Tax and the Harmonized Sales Tax.
2. In event of Fixed Fee any inconsistency between words and numbers, words shall govern.
3. In the event of hourly rate fee proposal, if arithmetical errors are discovered in extended amount, the Hourly Rate Fee shall be considered as representing the Proponent's intentions and the extended amount and the total amount entered in the schedule of hourly rates will be corrected accordingly by the Province.

4. In the event of unit rates, if arithmetical errors are discovered in extended amount, the Unit Rate Fee shall be considered as representing the Proponent's intentions and the extended amount and the total amount entered in the schedule of unit rates will be corrected accordingly by the Province.
5. Reimbursable expenses will be paid as identified in the draft Contract.

**12. WAIVER**

1. Proponents shall not have any claim for compensation of any kind as a result of participating in the RFP's process, and by submitting a Proposal each Proponent shall be deemed to have waived its right to make a claim.

**13. PROPOSAL AMENDMENTS**

1. Proponents may amend or rescind their Proposal prior to the RFP Closing Date and Time by submitting a clear and detailed e-mail notice to the Province.

**14. RFP CLOSING**

1. The Province will receive Proposals through e-mail and no later than RFP Closing Date and Time as indicated on the cover of the RFP. For receipt of Proposals, the official time of receipt shall be as determined by the Government of Alberta e-mail system time.
2. Proposals received after the RFP Closing Date and Time may be rejected.

**15. LANGUAGE**

1. All Proposals, including attachments, presentation material, other information, resumes, reference letters, etc. must be submitted in English.

**16. PROPOSAL PUBLIC OPENING**

1. Proposals will not be opened in public.

**17. RECAPITULATION OF PROPOSALS**

1. The Province reserves the right to publish the names of responding Proponents and any summary cost information deemed appropriate by the Province, including the successful Proponent's contract value.

**18. PROPOSAL RETENTION**

1. Proposals and accompanying documentation, upon receipt by the Province, will become the property of and will be retained by the Province.

**19. PROPOSAL IRREGULARITY OR NON-COMPLIANCE**

1. The Province reserves the right to waive an irregularity or non-compliance with the requirements of the RFP where the irregularity or non-compliance is minor or inconsequential. The determination of what is or is not a minor or inconsequential irregularity or non-compliance, and the determination of whether to waive or not waive the irregularity or non-compliance, shall be at the Province's sole discretion.

**20. PROPOSAL EVALUATION**

1. Proponents are deemed to understand and agree that the Proposals submitted by them will be evaluated against the evaluation criteria in the RFP by the evaluation team, according to the evaluation team's sole and best judgment and discretion, to determine the Proponent who is best qualified to provide the required services and whose Proposal offers the best value to the Province.
2. Subject to the requirements of FOIP, such ratings shall be confidential, and no totals or scores of such ratings, fee amounts shall be released to any party.
3. Any proposal considered by the evaluation team to be unacceptable in any of the evaluation criteria may be disqualified and may not be considered for further evaluation at the sole discretion of the Province.
4. Disqualification of a submission at the qualification or fee evaluation stage will result in the Proponent's scoring being excluded from the evaluation process.

**21. CLARIFICATION INFORMATION, INTERVIEWS AND PROPONENT PRESENTATIONS**

1. At any time during the evaluation process, the Province may ask the Proponent to clarify statements made in its Proposal. Following receipt and evaluation of the response from a Proponent, the Province may modify the evaluation score.
2. If interviews or Proponent presentations are held:
  1. the interviews or Proponent presentations will take place at a place and time determined by the Province, anticipated to be within 15 Business Days after the RFP Closing,

2. the Province will notify Proponents of the interview or Proponent presentation date, time and location no later than three (3) Business Days prior to the scheduled interview, and
3. representatives of the Proponent's firm, the Proponent's team lead for the project, and key personnel designated by the Proponent, including major Subconsultants, will be required to attend.
3. Following receipt of clarifying information, and interviews or Proponent presentations (if any), the Evaluation Team may modify their initial evaluation scores to reflect the clarifying information.
4. The Province will not consider unsolicited supplementary or clarifying information received from Proponents after the RFP Closing.

## **22. REFERENCES**

1. The Province may conduct reference checks of Proponents or their proposed resources. The Province may contact references, including references other than those submitted by the Proponent. Following the reference checks, the Evaluation Team may modify their initial evaluation scores to reflect the clarifying information.

## **23. PROPOSAL REJECTION**

1. The Province may reject the highest scoring Proposal, the lowest cost Proposal, or any or all Proposals.

## **24. PROPONENT DEBRIEFING**

1. The Province will debrief a Proponent who responded to the RFP, at the written request received by the Province after posting notification of Contract award on APC.
2. The purpose of the debrief is to provide the Proponent with the opportunity to understand the strengths and weaknesses of their proposal. The Province applies its best endeavours to share meaningful feedback with Proponents.

## **25. LIMITATION OF LIABILITY**

1. Notwithstanding any other provision in this RFP, a Proponent who responds to this RFP agrees that any claim for damages or compensation of any kind related directly or indirectly to a breach of contract or other cause of action arising from:
  1. the RFP process;



2. the evaluation of Proposals;
3. the awarding of the Contract; or
4. a decision by the Province not to award the Contract

shall be limited to the Proponent's actual Proposal preparation costs. "Proposal preparation costs" are the actual costs borne by a Proponent to prepare and submit its Proposal. By submitting a Proposal a Proponent acknowledges and accepts this limitation.

## **26. CONTRACT**

1. Contract Finalization
  1. The Contract to be entered into shall be finalized with the preferred Proponent by the Province and shall contain the terms and conditions specified for the Contract in the RFP.
  2. If, in the opinion of the Province, it appears that a Contract may not be finalized with the preferred Proponent within fifteen (15) days of the issuance of the Contract, the Province may contract with other Proponents submitting responsive Proposals.
2. Order of Precedence
  1. In the case of conflicts, discrepancies, errors or omissions among RFP, the Proposal, and the main body of the Contract, the documents and amendments to them shall take precedence and govern in the following order:
    1. The main body of the Contract;
    2. Schedules;
    3. RFP Document issued by the Province;
    4. Consultant Proposal is for reference purpose only.

## **27. TRADE AGREEMENTS**

1. This procurement is subject to Chapter 5 (Government Procurement) of the Canadian Free Trade Agreement, and the New West Partnership Trade Agreement.

## **28. LEGAL JURISDICTION**

1. This RFP shall be governed and interpreted in accordance with the laws in force in Alberta. The Proponent shall comply with the provisions of all laws,

now in force or in force after the submission of the Proposal, or parts thereof, that expressly or by implication apply to this RFP or resulting Contract, if applicable. The Proponent irrevocably attorns to the exclusive jurisdiction of the Courts in Alberta. This provision shall survive the termination or conclusion of this RFP.

**END OF RFP TERMS AND CONDITIONS**