# **Alberta Infrastructure**

Digital Project Delivery
Building Information Modelling
Consultant Requirements

# Infrastructure





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# **Building Information Modelling Objective**

The Province's objective for the use of Building Information Modelling (BIM) is to deliver higher value in quality, timeliness, cost, and a useable product for Facility Management (FM) at the end of the project construction lifecycle. While the objective of BIM is to have information contained in a model, the asset information associated to elements in a Record Model is contained in the COBie file.



## 1. BIM Manager

- .1 The Consultant shall designate one individual, the BIM Manager, who is accountable to the Province for:
  - .1 Ensuring compliance with the Province's BIM Consultant Requirements.
  - .2 Coordinating and attending the BIM kick-off meeting with the Province within two (2) weeks of project award.
  - .3 Developing, maintaining, updating, distributing, and providing clarifications to the BIM Execution Plan (BEP).
  - .4 Facilitating the implementation of BIM procedures as detailed in the BEP and ensuring the reliability of information in the Consultant's deliverables.
  - .5 Creating the Record Model by coordinating updates to the Design Models.
  - .6 Leading and facilitating all BIM project meetings with project team members, including the Province.
  - .7 Executing quality control (QC) processes for proper modeling, standards adherence, and classification of all required elements.

## 2. BIM Execution Plan (BEP)

- .1 The BEP is a process management document created by the Consultant in consultation with the Province. The BEP shall define how the Consultant teams use BIM to meet the Province's Requirements. The Consultant shall:
  - .1 Use the BEP template (GOA-AI-TSB-SPE\_BEP\_Template) provided by the Province as the basis for the BEP, with additional modifications according to the needs of the Consultant.
  - .2 Submit the BEP to the Province within 30 days following project award for review and confirmation of acceptance.
  - .3 Resubmit the BEP to the Province for review and confirmation of acceptance whenever it is revised.

# 3. Model Requirements

#### 3.1 General

- .1 All elements within the scope of work shall be modelled at a Level of Development (LOD) defined by the Consultant in the BEP.
- .2 All schedules, detailing, and annotations shall be created natively in the model authoring software. Dimensions shall not be overridden.
- .3 All existing conditions for renovation or retrofit projects shall be modeled and include all disciplines affected by the proposed work.



#### 3.2 BIM Software

- .1 The Province is vendor neutral regarding the use of specific model authoring software. Model authoring software shall:
  - .1 Support the most current ISO 16739 standard (Industry Foundation Classes (IFC) for data sharing in the construction and FM industries).
  - .2 Have parametric modelling capabilities.
  - .3 Be used as intended. All elements shall be modeled or created using the tool within the software that is designated for that specific element or purpose.

#### 3.3 Level of Development

- .1 The Consultant shall develop a project specific LOD matrix that includes:
  - .1 Element geometry at all project phases.
  - .2 Element data at all project phases.
  - .3 Element tolerances for the Record Model.
  - .4 Assignment of responsibility for elements.
- .2 The LOD defined for each project design phase shall effectively communicate design intent.

#### 3.4 Geo-referencing

- .1 All models shall be referenced to one of the following coordinate systems:
  - .1 NAD83 3TM 114 for projects in Edmonton and Calgary.
  - .2 NAD83 10TM 115 for projects in the remainder of Alberta.
- .2 All buildings shall have a project base point (defined origin 0,0,0) and be related to a survey point (such as a geodetic survey marker).
- .3 All elements shall be modeled at true scale and at true elevation above sea level.
- .4 All elements shall be oriented in accordance with the geographical north orientation (true north).

#### 3.5 Rooms and Spaces

- .1 All rooms and spaces shall be generated with the appropriate tool and associated with bounding elements.
- .2 There shall be no space gaps in the model.
- .3 Bounding boxes shall be used to represent rooms and spaces.
- .4 Project rooms and spaces shall be named and numbered consistently across all models.
- .5 All rooms and spaces shall be classified according to the Province's Asset Classification Standard.
- .6 Any exceptions to the above shall be outlined and justified in the BEP.



#### 3.6 Model Structure

- .1 Models shall be separated by discipline. Each discipline model shall contain the elements that relate to their discipline's design.
- .2 Model divisions shall be documented in the BEP.
- .3 Elements shall not be duplicated across discipline models.

### 3.7 Mechanical, Electrical, Plumbing (MEP) Systems

- .1 The model shall be structured such that any individual MEP System and all its elements are connected and can be traced and isolated throughout the facility.
- .2 The systems list shall be agreed upon by the Consultant and the Province and documented in the BEP.

#### 3.8 Element Properties

- .1 All elements shall be assigned the correct categorization. Exceptions to element categories based on software limitations shall be outlined in the BEP.
- .2 All elements shall be classified in accordance with the Province's Asset Classification Standard. There shall be no exceptions to element classifications.
- .3 Schedules shall be derived from the properties of the model and remain unaltered. Schedules shall not be augmented with unconnected data.
- .4 Element properties shall be populated with accurate information of the specified or designed assets.
- .5 Additional element properties shall include the following properties as listed in Table 1:

**Table 1:** Additional Element Property Classifications

| Property        | Definition  | Applies to       |
|-----------------|---|------------------|
| AI_Type_Class   | Defines the Province's classification of asset types      | COBie assets     |
| AI_System_Class | Defines the Province's classification of Systems          | All elements     |
| AI_Space_Class  | Defines the Province's classification of spaces and rooms | Spaces and rooms |

#### 3.9 Coordination

- .1 The Consultant shall use the models to perform spatial coordination and interference checks at all design phases.
- .2 Define the coordination and interference review process in the BEP.



#### 3.10 Record Modelling

- .1 The Consultant is not required to migrate asset data contained in the Construction Operations Building information exchange (COBie) file to the Record Model.
- .2 The Consultant shall update the model geometry throughout the construction phase of the project to reflect approved project changes, including:
  - .1 Project change orders.
  - .2 Site instructions.
  - .3 RFI responses and clarifications.
  - .4 Shop drawings.
  - .5 As-Built Drawings.
- .3 The Consultant shall provide evidence of updates to the design model to the Province upon request.
- .4 The Record Model shall contain the accurate representation of all assets in the COBie file, including:
  - .1 The as-built quantity and size.
  - .2 The actual orientation, location, elevation, and routing of major services.
  - .3 The connection to the appropriate system in the model as per the As-Built Drawings.
- .5 The LOD for the Record Model shall, at a minimum, be equivalent to the LOD specified at final design phase.
- .6 The Record Model shall not include the original manufacturer's data parameters.
- .7 All views and sheets produced to create contract drawings for the project shall remain in the model.
- .8 The Record Model shall be submitted within 30 days of project Substantial Performance.
- .9 The Record Model shall be submitted within one version year of the current model authoring software release.
- .10 The Consultant shall update the COBie file, provided by the Province, with a unique element identifier from the model as per the Province's COBie Requirements (GOA-AI-TSB-SPE\_COBie Requirements).
- .11 The Consultant shall submit the updated Record COBie file within 30 days of receipt of the Construction COBie file from the Province.

## 4. Model Availability

.1 The Consultant shall submit all project models to the Province at a frequency defined in the BEP.



# 5. Delivery Requirements

# 5.1 Model Delivery

- .1 All model files shall be delivered in the native model authoring format at the designated project phases documented in the BEP.
- .2 The Consultant shall deliver an IFC (2x3 coordination view V2.0) file to the Province upon request.
- .3 The model delivery package shall include:
  - .1 A Model Submittal Report (the Province shall provide Model Submittal Report Template).
  - .2 All model files.
  - .3 All linked/referenced files.
  - .4 Any additional setting file that is necessary to extract or print any information from the model.
- .4 All models delivered at designated project phases shall be cleaned of extraneous working material before being delivered. This extraneous material may include:
  - .1 Abandoned design.
  - .2 Unused elements.
  - .3 Empty layers.
  - .4 Inaccurate content which may be produced in BIM production.

#### 5.2 Drawing Delivery

- .1 All drawing submissions shall be produced directly from the model authoring software.
- .2 All drawings shall be contained in the model and display all views, model elements, schedules, and annotations used to produce the drawings.