(Sample Only)

{Date}

Government of Alberta

Alberta Treasury Board and Finance

Financial Institutions - Policy

8th floor Federal Building

9820 - 107 Street

Edmonton AB T5K 1E7

**CONSENT and UNDERTAKING**

Pursuant to section 31 of Alberta’s *Loan and Trust Corporations Act*, and in connection with the application for the registration of {Name of Corporation}, the Minister is hereby authorized to conduct an examination, under section(s) 273 and 274 (for provincial corporations); 274 (for extra-provincial corporations), of the corporation. This authority to conduct examinations extends to subsidiaries, the branches, and the head office of {Name of Corporation}, wherever located.

{Name of Officer} undertakes to provide to the Minister information about {Name of Corporation} and its subsidiaries as required in the administration of the Act, and undertakes to comply with applicable law and any terms, conditions and restrictions, if any, imposed on its registration.

(Name of Corporation)

(Name of Officer)

(Position)