



Term Debt Outstanding

Term debt outstanding as of April 9, 2024

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Date of First Settlement
						Government	Lending			
Jun 1/24	Bond	3.10%	CAD	2,833,000,000	2,833,000,000	2,425,000,000	408,000,000	CA013051DM61	013051DM6	Apr 2/14
Nov 13/24	Bond	1.875%	USD	2,250,000,000	2,250,000,000	2,250,000,000		US013051EH65	013051EH6	Nov 13/19
Dec 3/24	Bond	5.18%	CAD	78,000,000	78,000,000	78,000,000			EF1883281	Dec 3/04
Mar 2/25	Bond	3.03%	CAD	120,000,000	120,000,000		120,000,000			Mar 2/12
Apr 16/25	Bond	0.50%	EUR	1,100,000,000	1,100,000,000	1,100,000,000		XS2156776309	BH6215207	Apr 16/20
Apr 18/25	Bond	0.625%	EUR	1,500,000,000	1,500,000,000	1,500,000,000		XS1808478710	AS1634318	Apr 18/18
May 20/25	Bond	1.00%	USD	2,250,000,000	2,250,000,000	2,250,000,000		US013051EK94	013051EK9	May 20/20
Jun 1/25	Bond	2.35%	CAD	3,700,000,000	3,700,000,000	3,350,000,000	350,000,000	CA013051DQ75	013051DQ7	Jan 21/15
Dec 15/25	Bond	4.45%	CAD	300,000,000	300,000,000	300,000,000		CA01285PBU18	01285PBU1	Oct 5/05
Jan 16/26	Bond	0.625%	EUR	1,250,000,000	1,250,000,000	1,250,000,000		XS1936209490	AW5785273	Jan 16/19
Mar 2/26	Bond	3.10%	CAD	120,000,000	120,000,000		120,000,000			Mar 2/12
Jun 1/26	Bond	2.20%	CAD	3,700,000,000	3,700,000,000	2,900,000,000	800,000,000	CA013051DT15	013051DT1	Jun 17/16
Jun 1/26	Bond	4.30%	CAD	30,000,000	30,000,000		30,000,000	CA01306ZCP41	01306ZCP4	Apr 18/11
Aug 17/26	Bond	2.05%	USD	1,000,000,000	1,000,000,000	1,000,000,000		XS1476553711	QZ2137839	Aug 17/16
Nov 3/26	Bond	3.57%	CAD	45,000,000	45,000,000		45,000,000			Nov 3/11
Nov 3/26	Bond	4.49%	CAD	200,000,000	200,000,000	200,000,000				Nov 3/06
Dec 14/26	Bond	3.10%	AUD	505,000,000	505,000,000	505,000,000		AU3CB0237949	LW3164933	Jun 14/16
Mar 2/27	Bond	3.17%	CAD	40,721,000	40,721,000		40,721,000			Mar 2/12
Jun 1/27	Bond	2.55%	CAD	5,700,000,000	5,700,000,000	4,940,000,000	760,000,000	CA013051DW44	013051DW4	Mar 3/17
Mar 15/28	Bond	3.30%	USD	1,250,000,000	1,250,000,000	1,250,000,000		US013051EA13	013051EA1	Mar 15/18
Apr 11/28	Bond	3.60%	AUD	460,000,000	460,000,000	460,000,000		AU3CB0247815	AP4167080	Oct 11/17
Apr 20/28	Bond	0.25%	CHF	260,000,000	260,000,000	260,000,000		CH0528881227	BH2416197	Apr 20/20



Term Debt Outstanding

Term debt outstanding as of April 9, 2024

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Date of First Settlement
						Government	Lending			
Nov 2/28	Bond	4.526%	CAD	58,000,000	58,000,000		58,000,000			Nov 2/23
Dec 1/28	Bond	2.90%	CAD	3,300,000,000	3,300,000,000	3,100,000,000	200,000,000	CA013051EB97	013051EB9	Jun 7/18
Feb 7/29	Bond	0.385%	CHF	325,000,000	325,000,000	325,000,000		CH0457206826	AW7792137	Feb 7/19
Feb 20/29	Bond	1.4025%	SEK	2,500,000,000	2,500,000,000	2,500,000,000		XS1944412318	AX2067251	Feb 20/19
May 8/29	Bond	3.47%	CAD	25,000,000	25,000,000	25,000,000		XS1065087394	EK2505874	May 8/14
Jun 3/29	Bond	2.35%	CAD	54,000,000	54,000,000		54,000,000			Jun 3/19
Sep 20/29	Bond	2.90%	CAD	2,062,700,000	2,062,700,000	1,737,700,000	325,000,000	CA01306ZCV19	01306ZCV1	Jul 23/12
Oct 2/29	Bond	3.17%	CAD	291,414,000	291,414,000	291,414,000				Oct 2/14
Nov 3/29	Bond	3.117%	CAD	25,000,000	25,000,000		25,000,000			Nov 3/14
Jun 1/30	Bond	2.05%	CAD	8,100,000,000	8,100,000,000	7,550,000,000	550,000,000	CA013051EG84	013051EG8	Sep 10/19
Jul 22/30	Bond	1.30%	USD	2,000,000,000	2,000,000,000	2,000,000,000		US013051EM50	013051EM5	Jul 22/20
Oct 2/30	Bond	2.40%	AUD	170,000,000	170,000,000	170,000,000		AU3CB0271807	BH3914968	Apr 2/20
Jan 15/31	Bond	3.764%	CAD	86,431,000	86,431,000		86,431,000			Jan 15/24
Jun 1/31	Bond	1.65%	CAD	3,500,000,000	3,500,000,000	3,285,000,000	215,000,000	CA013051EP83	013051EP8	Jan 26/21
Jun 1/31	Bond	3.50%	CAD	1,268,000,000	1,268,000,000	1,268,000,000		CA01306ZDF59	01306ZDF5	Jun 16/14
Nov 3/31	Bond	4.50%	CAD	125,396,000	125,396,000	125,396,000				Nov 3/06
Nov 2/32	Bond	4.83%	CAD	190,383,000	190,383,000	190,383,000				Nov 2/07
Mar 1/33	Bond	3.41%	CAD	196,110,000	196,110,000	196,110,000				Mar 1/13
Jun 1/33	Bond	4.15%	CAD	2,750,000,000	2,750,000,000	1,750,000,000	1,000,000,000			Jul 5/22
Dec 1/33	Bond	3.90%	CAD	1,815,000,000	1,815,000,000	1,815,000,000		CA01306ZDC29	01306ZDC2	Nov 25/13
Jan 24/34	Bond	4.50%	USD	1,250,000,000	1,250,000,000	1,250,000,000				Jan 24/24
Nov 1/35	Bond	3.02%	CAD	29,000,000	29,000,000	29,000,000				Jun 1/15



Term Debt Outstanding

Term debt outstanding as of April 9, 2024

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Date of First Settlement
						Government	Lending			
Feb 19/36	Bond	2.01%	AUD	200,000,000	200,000,000	200,000,000		AU3CB0277663	BN9639012	Feb 19/21
Nov 2/37	Bond	3.168%	CAD	60,000,000	60,000,000	60,000,000				Nov 2/17
Nov 2/37	Bond	3.262%	CAD	25,000,000	25,000,000	25,000,000				Nov 2/18
Nov 2/37	Bond	3.905%	CAD	60,000,000	60,000,000	60,000,000				Nov 2/13
Jan 15/38	Bond	4.178%	CAD	86,431,000	86,431,000		86,431,000			Jan 16/23
Oct 3/38	Bond	2.82%	CAD	86,432,000	86,432,000	86,432,000				Jan 17/22
Mar 18/39	Bond	3.906%	EUR	100,000,000	100,000,000	100,000,000				Oct 4/23
Nov 2/39	Bond	2.70%	CAD	39,109,000	39,109,000	39,109,000				Nov 4/19
Dec 1/40	Bond	4.50%	CAD	600,000,000	600,000,000	600,000,000		CA013051DB07	013051DB0	Jan 27/10
Dec 3/40	Bond	1.782%	EUR	202,000,000	202,000,000	202,000,000		XS1288314799	UV8431479	Sep 10/15
Mar 1/41	Bond	2.65%	CAD	100,000,000	100,000,000	100,000,000				Mar 1/21
Sep 16/41	Bond	3.225%	NZD	128,000,000	128,000,000	128,000,000				Sep 16/21
Dec 1/43	Bond	1.15%	EUR	435,000,000	435,000,000	435,000,000		XS1492138729	QZ5171876	Sep 16/16
Dec 1/43	Bond	3.45%	CAD	2,500,000,000	2,500,000,000	2,500,000,000		CA013051DK06	013051DK0	Jun 11/13
May 8/45	Bond	0.925%	EUR	70,000,000	70,000,000	70,000,000		XS2167006357	BJ1010302	May 8/20
Feb 16/46	Bond	2.4725%	AUD	100,000,000	100,000,000	100,000,000		AU3CB0277630	BN8899526	Feb 16/21
Dec 1/46	Bond	3.30%	CAD	5,200,000,000	5,200,000,000	5,200,000,000		CA013051DS32	013051DS3	Sep 14/15
Dec 1/48	Bond	3.05%	CAD	6,900,000,000	6,900,000,000	6,900,000,000		CA013051DY00	013051DY0	Jun 2/17
Mar 31/2050	Bond	1.413%	EUR	30,000,000	30,000,000	30,000,000		XS2149308970	BH3615383	Mar 31/20
Apr 7/2050	Bond	1.50%	EUR	90,000,000	90,000,000	90,000,000		XS2150179740	BH3447506	Apr 7/20
Jun 1/2050	Bond	3.10%	CAD	8,920,000,000	8,920,000,000	8,920,000,000		CA013051ED53	013051ED5	Sep 17/18
Dec 9/2050	Bond	2.07%	USD	39,650,000	39,650,000	39,650,000		CA013051EN36	013051EN3	Dec 9/20



Term Debt Outstanding

Term debt outstanding as of April 9, 2024

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Date of First Settlement
						Government	Lending			
Jun 1/2052	Bond	2.95%	CAD	3,500,000,000	3,500,000,000	3,000,000,000	500,000,000	CA013051EQ66	013051EQ6	Apr 1/21
Dec 1/2054	Bond	4.45%	CAD	1,350,000,000	1,350,000,000	1,350,000,000				Nov 21/23
Jun 1/2060	Bond	2.40%	CAD	200,000,000	200,000,000	200,000,000		CA01306ZDJ71	01306ZDJ7	Jun 5/20
Jun 1/2071	Bond	2.85%	CAD	125,000,000	125,000,000	125,000,000		CA01306ZDK45	01306ZDK4	Mar 18/21
Jun 1/2120	Bond	3.06%	CAD	700,000,000	700,000,000	700,000,000		CA013051EJ24	013051EJ2	Mar 30/20
Total Australian dollar Debt				1,435,000,000	1,435,000,000	1,435,000,000				
Total Canadian dollar Debt				71,195,127,000	71,195,127,000	65,421,544,000	5,773,583,000			
Total Euro Debt				4,777,000,000	4,777,000,000	4,777,000,000				
Total New Zealand dollar Debt				128,000,000	128,000,000	128,000,000				
Total Swedish Krona Debt				2,500,000,000	2,500,000,000	2,500,000,000				
Total Swiss franc Debt				585,000,000	585,000,000	585,000,000				
Total US dollar Debt				10,039,650,000	10,039,650,000	10,039,650,000				

Debt transactions with Future Settlements

Maturity Date	Bond Type	Coupon Rate	Currency	Par Amount Outstanding	Par Amount Issued	Issued for the Purpose of		ISIN	CUSIP	Settlement Date
						Government	Lending			
Oct 16/34	Bond	3.125%	EUR	1,500,000,000	1,500,000,000	1,500,000,000				Apr 16/24

Note: debt transactions that will be settled at a future date are not included in the debt outstanding totals