



Term Debt Issues

Term debt outstanding as of April 16, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Nov 30/04	Dec 3/04	5.18% December 3, 2024 Canadian Dollar Bond	78,000,000	5.180%		EF1883281	
Sep 28/05	Oct 5/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.479%	CA01285PBU18	01285PBU1	
Oct 25/05	Nov 1/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.568%	CA01285PBU18	01285PBU1	
Oct 26/05	Nov 1/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.612%	CA01285PBU18	01285PBU1	
Oct 27/06	Nov 3/06	4.49% November 3, 2026 Canadian Dollar Bond	200,000,000	4.490%			
Oct 27/06	Nov 3/06	4.50% November 3, 2031 Canadian Dollar Bond	125,396,000	4.500%			
Oct 26/07	Nov 2/07	4.83% November 2, 2032 Canadian Dollar Bond	190,383,000	4.830%			
Jan 20/10	Jan 27/10	4.50% December 1, 2040 Canadian Dollar Bond	600,000,000	4.590%	CA013051DB07	013051DB0	Public
Apr 13/11	Apr 18/11	4.30% June 1, 2026 Canadian Dollar Bond	30,000,000	4.353%	CA01306ZCP41	01306ZCP4	
Oct 27/11	Nov 3/11	3.57% November 3, 2026 Canadian Dollar Bond	45,000,000	3.570%			
Feb 27/12	Mar 2/12	3.03% March 2, 2025 Canadian Dollar Bond	120,000,000	3.030%			
Feb 27/12	Mar 2/12	3.10% March 2, 2026 Canadian Dollar Bond	120,000,000	3.100%			
Feb 27/12	Mar 2/12	3.17% March 2, 2027 Canadian Dollar Bond	40,721,000	3.170%			
Jul 18/12	Jul 23/12	2.90% September 20, 2029 Canadian Dollar Bond	100,000,000	2.977%	CA01306ZCV19	01306ZCV1	
Aug 10/12	Aug 17/12	2.90% September 20, 2029 Canadian Dollar Bond	30,000,000	3.008%	CA01306ZCV19	01306ZCV1	
Sep 7/12	Sep 12/12	2.90% September 20, 2029 Canadian Dollar Bond	170,000,000	3.053%	CA01306ZCV19	01306ZCV1	
Nov 8/12	Nov 14/12	2.90% September 20, 2029 Canadian Dollar Bond	125,000,000	3.036%	CA01306ZCV19	01306ZCV1	
Jan 25/13	Jan 30/13	2.90% September 20, 2029 Canadian Dollar Bond	247,700,000	3.190%	CA01306ZCV19	01306ZCV1	
Feb 25/13	Mar 1/13	3.41% March 1, 2033 Canadian Dollar Bond	196,110,000	3.410%			
Jun 4/13	Jun 11/13	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.515%	CA013051DK06	013051DK0	Public
Jul 23/13	Jul 26/13	2.90% September 20, 2029 Canadian Dollar Bond	500,000,000	3.580%	CA01306ZCV19	01306ZCV1	
Jul 23/13	Jul 26/13	2.90% September 20, 2029 Canadian Dollar Bond	325,000,000	3.590%	CA01306ZCV19	01306ZCV1	
Sep 6/13	Sep 11/13	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	3.991%	CA01306ZCV19	01306ZCV1	
Sep 11/13	Sep 16/13	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	4.049%	CA01306ZCV19	01306ZCV1	



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Oct 28/13	Nov 2/13	3.905% November 2, 2037 Canadian Dollar Bond	60,000,000	3.905%			
Oct 29/13	Nov 5/13	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.955%	CA013051DK06	013051DK0	Public
Nov 5/13	Nov 13/13	2.90% September 20, 2029 Canadian Dollar Bond	150,000,000	3.804%	CA01306ZCV19	01306ZCV1	
Nov 20/13	Nov 27/13	3.90% December 1, 2033 Canadian Dollar Bond	140,000,000	3.950%	CA01306ZDC29	01306ZDC2	
Nov 20/13	Nov 25/13	3.90% December 1, 2033 Canadian Dollar Bond	325,000,000	3.950%	CA01306ZDC29	01306ZDC2	
Dec 4/13	Dec 9/13	3.90% December 1, 2033 Canadian Dollar Bond	200,000,000	4.039%	CA01306ZDC29	01306ZDC2	
Dec 5/13	Dec 10/13	3.90% December 1, 2033 Canadian Dollar Bond	110,000,000	4.059%	CA01306ZDC29	01306ZDC2	
Dec 6/13	Dec 11/13	3.90% December 1, 2033 Canadian Dollar Bond	215,000,000	4.058%	CA01306ZDC29	01306ZDC2	
Dec 10/13	Dec 16/13	3.90% December 1, 2033 Canadian Dollar Bond	225,000,000	3.945%	CA01306ZDC29	01306ZDC2	
Jan 29/14	Feb 3/14	3.90% December 1, 2033 Canadian Dollar Bond	110,000,000	3.682%	CA01306ZDC29	01306ZDC2	
Jan 30/14	Feb 4/14	3.90% December 1, 2033 Canadian Dollar Bond	140,000,000	3.675%	CA01306ZDC29	01306ZDC2	
Mar 26/14	Apr 2/14	3.10% June 1, 2024 Canadian Dollar Bond	600,000,000	3.188%	CA013051DM61	013051DM6	Public
Apr 11/14	Apr 17/14	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.806%	CA013051DK06	013051DK0	Public
Apr 29/14	May 8/14	3.47% May 8, 2029 Canadian Dollar Bond	25,000,000	3.493%	XS1065087394	EK2505874	
May 22/14	May 29/14	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.695%	CA013051DK06	013051DK0	Public
Jun 11/14	Jun 16/14	3.50% June 1, 2031 Canadian Dollar Bond	1,268,000,000	3.487%	CA01306ZDF59	01306ZDF5	
Sep 25/14	Oct 2/14	3.17% October 2, 2029 Canadian Dollar Bond	291,414,000	3.170%			
Oct 28/14	Nov 3/14	3.117% November 3, 2029 Canadian Dollar Bond	25,000,000	3.117%			
Jan 14/15	Jan 21/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.453%	CA013051DQ75	013051DQ7	Public
Feb 5/15	Feb 12/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.034%	CA013051DQ75	013051DQ7	Public
Mar 12/15	Mar 17/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.228%	CA013051DQ75	013051DQ7	Public
Mar 17/15	Mar 20/15	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	2.884%	CA013051DK06	013051DK0	Public
May 26/15	Jun 1/15	3.02% November 1, 2035 Canadian Dollar Bond	29,000,000	3.020%			
Jul 23/15	Jul 28/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.339%	CA013051DQ75	013051DQ7	Public



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Aug 5/15	Aug 10/15	3.10% June 1, 2024 Canadian Dollar Bond	200,000,000	2.111%	CA013051DM61	013051DM6	
Sep 1/15	Sep 10/15	1.782% December 3, 2040 Euro Bond	50,000,000	1.782%	XS1288314799	UV8431479	
Sep 9/15	Sep 14/15	3.30% December 1, 2046 Canadian Dollar Bond	500,000,000	3.332%	CA013051DS32	013051DS3	Public
Oct 9/15	Oct 15/15	2.35% June 1, 2025 Canadian Dollar Bond	750,000,000	2.587%	CA013051DQ75	013051DQ7	Public
Oct 15/15	Oct 22/15	1.782% December 3, 2040 Euro Bond	76,000,000	1.897%	XS1288314799	UV8431479	
Dec 1/15	Dec 8/15	1.782% December 3, 2040 Euro Bond	76,000,000	1.829%	XS1288314799	UV8431479	
Jan 25/16	Jan 28/16	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.545%	CA013051DQ75	013051DQ7	Public
Feb 23/16	Feb 26/16	3.30% December 1, 2046 Canadian Dollar Bond	500,000,000	3.319%	CA013051DS32	013051DS3	Public
Mar 15/16	Mar 18/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	3.376%	CA013051DS32	013051DS3	Public
May 24/16	May 27/16	3.30% December 1, 2046 Canadian Dollar Bond	1,000,000,000	3.293%	CA013051DS32	013051DS3	Public
Jun 3/16	Jun 14/16	3.10% December 14, 2026 Australian Dollar Bond	125,000,000	3.220%	AU3CB0237949	LW3164933	
Jun 14/16	Jun 17/16	2.20% June 1, 2026 Canadian Dollar Bond	1,200,000,000	2.297%	CA013051DT15	013051DT1	Public
Aug 8/16	Aug 11/16	2.20% June 1, 2026 Canadian Dollar Bond	1,000,000,000	2.089%	CA013051DT15	013051DT1	Public
Aug 10/16	Aug 17/16	2.05% August 17, 2026 US Dollar Bond	1,000,000,000	2.115%	XS1476553711	QZ2137839	
Sep 8/16	Sep 13/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	2.838%	CA013051DS32	013051DS3	Public
Sep 9/16	Sep 16/16	1.15% December 1, 2043 Euro Bond	175,000,000	1.180%	XS1492138729	QZ5171876	
Oct 17/16	Oct 20/16	3.30% December 1, 2046 Canadian Dollar Bond	700,000,000	3.006%	CA013051DS32	013051DS3	Public
Oct 19/16	Oct 26/16	3.10% December 14, 2026 Australian Dollar Bond	75,000,000	3.115%	AU3CB0237949	LW3164933	
Nov 3/16	Nov 8/16	2.20% June 1, 2026 Canadian Dollar Bond	800,000,000	2.233%	CA013051DT15	013051DT1	Public
Nov 30/16	Dec 5/16	2.20% June 1, 2026 Canadian Dollar Bond	500,000,000	2.557%	CA013051DT15	013051DT1	Public
Dec 13/16	Dec 21/16	1.15% December 1, 2043 Euro Bond	165,000,000	1.875%	XS1492138729	QZ5171876	
Dec 13/16	Dec 21/16	1.15% December 1, 2043 Euro Bond	45,000,000	1.946%	XS1492138729	QZ5171876	
Dec 13/16	Dec 16/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	3.452%	CA013051DS32	013051DS3	Public
Jan 27/17	Feb 3/17	1.15% December 1, 2043 Euro Bond	50,000,000	1.913%	XS1492138729	QZ5171876	



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Feb 28/17	Mar 3/17	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	2.611%	CA013051DW44	013051DW4	Public
Mar 29/17	Apr 3/17	3.30% December 1, 2046 Canadian Dollar Bond	700,000,000	3.374%	CA013051DS32	013051DS3	Public
Apr 24/17	Apr 27/17	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	2.498%	CA013051DW44	013051DW4	Public
May 30/17	Jun 2/17	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.081%	CA013051DY00	013051DY0	Public
Jun 7/17	Jun 12/17	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.010%	CA013051DY00	013051DY0	Public
Jul 17/17	Jul 20/17	3.05% December 1, 2048 Canadian Dollar Bond	500,000,000	3.237%	CA013051DY00	013051DY0	Public
Jul 26/17	Jul 31/17	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	2.828%	CA013051DW44	013051DW4	Public
Sep 5/17	Sep 8/17	3.05% December 1, 2048 Canadian Dollar Bond	600,000,000	3.221%	CA013051DY00	013051DY0	Public
Sep 19/17	Sep 22/17	3.05% December 1, 2048 Canadian Dollar Bond	1,200,000,000	3.389%	CA013051DY00	013051DY0	Public
Oct 4/17	Oct 11/17	3.10% December 14, 2026 Australian Dollar Bond	50,000,000	3.495%	AU3CB0237949	LW3164933	
Oct 4/17	Oct 11/17	3.60% April 11, 2028 Australian Dollar Bond	250,000,000	3.688%	AU3CB0247815	AP4167080	
Oct 26/17	Nov 2/17	3.168% November 2, 2037 Canadian Dollar Bond	60,000,000	3.168%			
Oct 30/17	Nov 2/17	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	2.755%	CA013051DW44	013051DW4	Public
Nov 17/17	Nov 22/17	3.05% December 1, 2048 Canadian Dollar Bond	500,000,000	3.105%	CA013051DY00	013051DY0	Public
Dec 7/17	Dec 14/17	3.60% April 11, 2028 Australian Dollar Bond	60,000,000	3.205%	AU3CB0247815	AP4167080	
Jan 16/18	Jan 19/18	3.05% December 1, 2048 Canadian Dollar Bond	700,000,000	3.131%	CA013051DY00	013051DY0	Public
Jan 17/18	Jan 24/18	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.445%	AU3CB0247815	AP4167080	
Jan 19/18	Jan 29/18	3.10% December 14, 2026 Australian Dollar Bond	55,000,000	3.435%	AU3CB0237949	LW3164933	
Feb 20/18	Feb 27/18	3.10% December 14, 2026 Australian Dollar Bond	200,000,000	3.345%	AU3CB0237949	LW3164933	
Mar 8/18	Mar 15/18	3.30% March 15, 2028 US Dollar Bond	1,250,000,000	3.342%	US013051EA13	013051EA1	
Apr 11/18	Apr 18/18	0.625% April 18, 2025 Euro Bond	1,500,000,000	0.696%	XS1808478710	AS1634318	
Apr 16/18	Apr 19/18	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	3.031%	CA013051DW44	013051DW4	Public
Apr 20/18	Apr 27/18	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.385%	AU3CB0247815	AP4167080	
May 15/18	May 18/18	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.347%	CA013051DY00	013051DY0	Public



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Jun 4/18	Jun 7/18	2.90% December 1, 2028 Canadian Dollar Bond	900,000,000	3.002%	CA013051EB97	013051EB9	Public
Jul 13/18	Jul 18/18	3.05% December 1, 2048 Canadian Dollar Bond	700,000,000	3.046%	CA013051DY00	013051DY0	Public
Sep 12/18	Sep 17/18	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.141%	CA013051ED53	013051ED5	Public
Oct 2/18	Oct 5/18	2.90% December 1, 2028 Canadian Dollar Bond	900,000,000	3.130%	CA013051EB97	013051EB9	Public
Oct 26/18	Nov 2/18	3.262% November 2, 2037 Canadian Dollar Bond	25,000,000	3.262%			
Dec 12/18	Dec 17/18	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.308%	CA013051ED53	013051ED5	Public
Jan 9/19	Jan 16/19	0.625% January 16, 2026 Euro Bond	1,250,000,000	0.700%	XS1936209490	AW5785273	
Jan 17/19	Feb 7/19	0.385% February 7, 2029 Swiss Franc Bond	325,000,000	0.397%	CH0457206826	AW7792137	
Jan 23/19	Feb 4/19	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.028%	AU3CB0247815	AP4167080	
Feb 1/19	Feb 6/19	2.90% December 1, 2028 Canadian Dollar Bond	500,000,000	2.845%	CA013051EB97	013051EB9	Public
Feb 12/19	Feb 20/19	1.4025% February 20, 2029 Swedish Krona Bond	2,500,000,000	1.403%	XS1944412318	AX2067251	
Feb 12/19	Feb 15/19	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.173%	CA013051ED53	013051ED5	Public
Feb 20/19	Feb 25/19	2.90% December 1, 2028 Canadian Dollar Bond	1,000,000,000	2.763%	CA013051EB97	013051EB9	Public
Mar 13/19	Mar 18/19	3.10% June 1, 2050 Canadian Dollar Bond	700,000,000	2.963%	CA013051ED53	013051ED5	Public
May 27/19	Jun 3/19	2.35% June 3, 2029 Canadian Dollar Bond	54,000,000	2.350%			
Sep 5/19	Sep 10/19	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	2.119%	CA013051EG84	013051EG8	Public
Sep 12/19	Sep 17/19	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.597%	CA013051ED53	013051ED5	Public
Sep 17/19	Sep 20/19	2.05% June 1, 2030 Canadian Dollar Bond	800,000,000	2.347%	CA013051EG84	013051EG8	Public
Sep 24/19	Sep 27/19	2.05% June 1, 2030 Canadian Dollar Bond	1,000,000,000	2.202%	CA013051EG84	013051EG8	Public
Oct 28/19	Nov 4/19	2.70% November 2, 2039 Canadian Dollar Bond	39,109,000	2.700%			
Nov 5/19	Nov 13/19	1.875% November 13, 2024 US Dollar Bond	2,250,000,000	1.956%	US013051EH65	013051EH6	
Jan 14/20	Jan 17/20	2.05% June 1, 2030 Canadian Dollar Bond	700,000,000	2.355%	CA013051EG84	013051EG8	Public
Feb 12/20	Feb 18/20	2.05% June 1, 2030 Canadian Dollar Bond	800,000,000	2.162%	CA013051EG84	013051EG8	Public
Mar 20/20	Mar 25/20	2.90% September 20, 2029 Canadian Dollar Bond	100,000,000	2.557%	CA01306ZCV19	01306ZCV1	



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Mar 20/20	Mar 25/20	2.05% June 1, 2030 Canadian Dollar Bond	300,000,000	2.706%	CA013051EG84	013051EG8	Public
Mar 23/20	Apr 20/20	0.25% April 20, 2028 Swiss Franc Bond	210,000,000	0.283%	CH0528881227	BH2416197	
Mar 23/20	Mar 26/20	2.05% June 1, 2030 Canadian Dollar Bond	200,000,000	2.509%	CA013051EG84	013051EG8	Public
Mar 23/20	Mar 30/20	3.06% June 1, 2120 Canadian Dollar Bond	300,000,000	3.065%	CA013051EJ24	013051EJ2	
Mar 24/20	Apr 21/20	0.25% April 20, 2028 Swiss Franc Bond	50,000,000	0.318%	CH0528881227	BH2416197	
Mar 24/20	Mar 27/20	2.90% September 20, 2029 Canadian Dollar Bond	165,000,000	2.528%	CA01306ZCV19	01306ZCV1	
Mar 24/20	Mar 31/20	1.413% March 31, 2050 Euro Bond	30,000,000	1.413%	XS2149308970	BH3615383	
Mar 25/20	Mar 30/20	2.35% June 1, 2025 Canadian Dollar Bond	250,000,000	1.931%	CA013051DQ75	013051DQ7	Public
Mar 25/20	Apr 7/20	1.50% April 7, 2050 Euro Bond	90,000,000	1.525%	XS2150179740	BH3447506	
Mar 26/20	Mar 31/20	2.35% June 1, 2025 Canadian Dollar Bond	200,000,000	1.940%	CA013051DQ75	013051DQ7	Public
Mar 26/20	Mar 31/20	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	2.521%	CA01306ZCV19	01306ZCV1	
Mar 26/20	Apr 2/20	2.40% October 2, 2030 Australian Dollar Bond	85,000,000	2.483%	AU3CB0271807	BH3914968	
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	500,000,000	1.703%	CA013051DM61	013051DM6	Public
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	750,000,000	1.787%	CA013051DM61	013051DM6	Public
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	375,000,000	1.701%	CA013051DM61	013051DM6	Public
Apr 2/20	Apr 7/20	2.20% June 1, 2026 Canadian Dollar Bond	200,000,000	1.992%	CA013051DT15	013051DT1	Public
Apr 2/20	Apr 7/20	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.973%	CA013051ED53	013051ED5	Public
Apr 7/20	Apr 16/20	0.50% April 16, 2025 Euro Bond	1,100,000,000	0.558%	XS2156776309	BH6215207	
Apr 14/20	Apr 17/20	3.10% June 1, 2050 Canadian Dollar Bond	900,000,000	2.995%	CA013051ED53	013051ED5	Public
Apr 15/20	Apr 22/20	3.06% June 1, 2120 Canadian Dollar Bond	300,000,000	2.957%	CA013051EJ24	013051EJ2	
Apr 23/20	May 8/20	0.925% May 8, 2045 Euro Bond	70,000,000	0.949%	XS2167006357	BJ1010302	
Apr 30/20	May 5/20	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	2.541%	CA013051ED53	013051ED5	Public
May 12/20	May 20/20	1.00% May 20, 2025 US Dollar Bond	2,250,000,000	1.038%	US013051EK94	013051EK9	
May 20/20	May 27/20	2.40% October 2, 2030 Australian Dollar Bond	85,000,000	1.900%	AU3CB0271807	BH3914968	



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May 26/20	May 29/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.766%	CA013051EG84	013051EG8	Public
May 29/20	Jun 5/20	2.40% June 1, 2060 Canadian Dollar Bond	200,000,000	2.460%	CA01306ZDJ71	01306ZDJ7	
Jun 5/20	Jun 10/20	3.10% June 1, 2050 Canadian Dollar Bond	820,000,000	2.604%	CA013051ED53	013051ED5	Public
Jun 19/20	Jun 25/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.693%	CA013051EG84	013051EG8	Public
Jul 8/20	Jul 13/20	3.10% June 1, 2050 Canadian Dollar Bond	700,000,000	2.222%	CA013051ED53	013051ED5	Public
Jul 9/20	Jul 14/20	3.06% June 1, 2120 Canadian Dollar Bond	100,000,000	2.254%	CA013051EJ24	013051EJ2	
Jul 13/20	Jul 16/20	2.55% June 1, 2027 Canadian Dollar Bond	1,000,000,000	1.266%	CA013051DW44	013051DW4	Public
Jul 15/20	Jul 22/20	1.30% July 22, 2030 US Dollar Bond	2,000,000,000	1.329%	US013051EM50	013051EM5	
Jul 23/20	Jul 28/20	2.05% June 1, 2030 Canadian Dollar Bond	1,150,000,000	1.556%	CA013051EG84	013051EG8	Public
Aug 11/20	Aug 14/20	2.55% June 1, 2027 Canadian Dollar Bond	800,000,000	1.175%	CA013051DW44	013051DW4	Public
Sep 16/20	Sep 21/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.467%	CA013051EG84	013051EG8	Public
Sep 28/20	Oct 1/20	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.257%	CA013051ED53	013051ED5	Public
Oct 27/20	Oct 30/20	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	1.157%	CA013051DW44	013051DW4	Public
Dec 2/20	Dec 7/20	2.05% June 1, 2030 Canadian Dollar Bond	750,000,000	1.644%	CA013051EG84	013051EG8	Public
Dec 2/20	Dec 9/20	2.07% December 9, 2050 US Dollar Bond	39,650,000	2.070%	CA013051EN36	013051EN3	
Jan 13/21	Jan 18/21	3.10% June 1, 2050 Canadian Dollar Bond	800,000,000	2.503%	CA013051ED53	013051ED5	Public
Jan 21/21	Jan 26/21	1.65% June 1, 2031 Canadian Dollar Bond	750,000,000	1.711%	CA013051EP83	013051EP8	Public
Feb 3/21	Feb 8/21	1.65% June 1, 2031 Canadian Dollar Bond	600,000,000	1.731%	CA013051EP83	013051EP8	Public
Feb 3/21	Feb 16/21	2.4725% February 16, 2046 Australian Dollar Bond	100,000,000	2.503%	AU3CB0277630	BN8899526	
Feb 5/21	Feb 19/21	2.01% February 19, 2036 Australian Dollar Bond	200,000,000	2.040%	AU3CB0277663	BN9639012	
Feb 10/21	Feb 16/21	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.630%	CA013051ED53	013051ED5	Public
Feb 22/21	Mar 1/21	2.65% March 1, 2041 Canadian Dollar Bond	100,000,000	2.650%			
Mar 4/21	Mar 9/21	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.837%	CA013051ED53	013051ED5	Public
Mar 11/21	Mar 18/21	2.85% June 1, 2071 Canadian Dollar Bond	125,000,000	2.893%	CA01306ZDK45	01306ZDK4	



Term Debt Issues

Term debt outstanding as of April 16, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Mar 15/21	Mar 18/21	1.65% June 1, 2031 Canadian Dollar Bond	800,000,000	2.386%	CA013051EP83	013051EP8	Public
Mar 22/21	Mar 25/21	3.90% December 1, 2033 Canadian Dollar Bond	350,000,000	2.581%	CA01306ZDC29	01306ZDC2	
Mar 25/21	Apr 1/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.988%	CA013051EQ66	013051EQ6	Public
May 26/21	May 31/21	1.65% June 1, 2031 Canadian Dollar Bond	750,000,000	2.257%	CA013051EP83	013051EP8	Public
Jun 9/21	Jun 14/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.877%	CA013051EQ66	013051EQ6	Public
Jun 29/21	Jul 6/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.851%	CA013051EQ66	013051EQ6	Public
Jul 13/21	Jul 16/21	1.65% June 1, 2031 Canadian Dollar Bond	600,000,000	2.075%	CA013051EP83	013051EP8	Public
Jul 14/21	Jul 16/21	3.10% June 1, 2024 Canadian Dollar Bond	408,000,000	0.870%	CA013051DM61	013051DM6	Public
Aug 11/21	Aug 16/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.816%	CA013051EQ66	013051EQ6	Public
Sep 9/21	Sep 16/21	3.225% September 16, 2041 New Zealand Dollar Bond	128,000,000	3.225%			
Jan 10/22	Jan 17/22	2.82% October 3, 2038 Canadian Dollar Bond	86,432,000	2.820%			
Jan 31/22	Feb 3/22	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.970%	CA013051EQ66	013051EQ6	Public
Jun 29/22	Jul 5/22	4.15% June 1, 2033 Canadian Dollar Bond	800,000,000	4.222%			Public
Nov 8/22	Nov 14/22	2.95% June 1, 2052 Canadian Dollar Bond	500,000,000	4.680%	CA013051EQ66	013051EQ6	Public
Jan 10/23	Jan 16/23	4.178% January 15, 2038 Canadian Dollar Bond	86,431,000	4.178%			
Sep 13/23	Sep 18/23	4.15% June 1, 2033 Canadian Dollar Bond	750,000,000	4.556%			Public
Sep 28/23	Oct 4/23	3.906% March 18, 2039 Euro Bond	100,000,000	3.906%			
Oct 30/23	Nov 2/23	4.526% November 2, 2028 Canadian Dollar Bond	58,000,000	4.526%			
Nov 16/23	Nov 21/23	4.45% December 1, 2054 Canadian Dollar Bond	600,000,000	4.566%			Public
Dec 11/23	Dec 14/23	4.15% June 1, 2033 Canadian Dollar Bond	600,000,000	4.218%			Public
Jan 9/24	Jan 15/24	3.764% January 15, 2031 Canadian Dollar Bond	86,431,000	3.764%			
Jan 17/24	Jan 24/24	4.50% January 24, 2034 US Dollar Bond	1,250,000,000	4.607%			
Feb 6/24	Feb 9/24	4.15% June 1, 2033 Canadian Dollar Bond	600,000,000	4.223%			Public
Mar 11/24	Mar 14/24	4.45% December 1, 2054 Canadian Dollar Bond	750,000,000	4.278%			Public



Term Debt Issues

Term debt outstanding as of April 16, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Apr 9/24	Apr 16/24	3.125% October 16, 2034 Euro Bond	1,500,000,000	3.167%			