



Term Debt Issues

Term debt outstanding as of April 9, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Nov 30/04	Dec 3/04	5.18% December 3, 2024 Canadian Dollar Bond	78,000,000	5.180%		EF1883281	
Sep 28/05	Oct 5/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.479%	CA01285PBU18	01285PBU1	
Oct 25/05	Nov 1/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.568%	CA01285PBU18	01285PBU1	
Oct 26/05	Nov 1/05	4.45% December 15, 2025 Canadian Dollar Bond	100,000,000	4.612%	CA01285PBU18	01285PBU1	
Oct 27/06	Nov 3/06	4.49% November 3, 2026 Canadian Dollar Bond	200,000,000	4.490%			
Oct 27/06	Nov 3/06	4.50% November 3, 2031 Canadian Dollar Bond	125,396,000	4.500%			
Oct 26/07	Nov 2/07	4.83% November 2, 2032 Canadian Dollar Bond	190,383,000	4.830%			
Jan 20/10	Jan 27/10	4.50% December 1, 2040 Canadian Dollar Bond	600,000,000	4.590%	CA013051DB07	013051DB0	Public
Apr 13/11	Apr 18/11	4.30% June 1, 2026 Canadian Dollar Bond	30,000,000	4.353%	CA01306ZCP41	01306ZCP4	
Oct 27/11	Nov 3/11	3.57% November 3, 2026 Canadian Dollar Bond	45,000,000	3.570%			
Feb 27/12	Mar 2/12	3.03% March 2, 2025 Canadian Dollar Bond	120,000,000	3.030%			
Feb 27/12	Mar 2/12	3.10% March 2, 2026 Canadian Dollar Bond	120,000,000	3.100%			
Feb 27/12	Mar 2/12	3.17% March 2, 2027 Canadian Dollar Bond	40,721,000	3.170%			
Jul 18/12	Jul 23/12	2.90% September 20, 2029 Canadian Dollar Bond	100,000,000	2.977%	CA01306ZCV19	01306ZCV1	
Aug 10/12	Aug 17/12	2.90% September 20, 2029 Canadian Dollar Bond	30,000,000	3.008%	CA01306ZCV19	01306ZCV1	
Sep 7/12	Sep 12/12	2.90% September 20, 2029 Canadian Dollar Bond	170,000,000	3.053%	CA01306ZCV19	01306ZCV1	
Nov 8/12	Nov 14/12	2.90% September 20, 2029 Canadian Dollar Bond	125,000,000	3.036%	CA01306ZCV19	01306ZCV1	
Jan 25/13	Jan 30/13	2.90% September 20, 2029 Canadian Dollar Bond	247,700,000	3.190%	CA01306ZCV19	01306ZCV1	
Feb 25/13	Mar 1/13	3.41% March 1, 2033 Canadian Dollar Bond	196,110,000	3.410%			
Jun 4/13	Jun 11/13	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.515%	CA013051DK06	013051DK0	Public
Jul 23/13	Jul 26/13	2.90% September 20, 2029 Canadian Dollar Bond	325,000,000	3.590%	CA01306ZCV19	01306ZCV1	
Jul 23/13	Jul 26/13	2.90% September 20, 2029 Canadian Dollar Bond	500,000,000	3.580%	CA01306ZCV19	01306ZCV1	
Sep 6/13	Sep 11/13	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	3.991%	CA01306ZCV19	01306ZCV1	
Sep 11/13	Sep 16/13	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	4.049%	CA01306ZCV19	01306ZCV1	



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Oct 28/13	Nov 2/13	3.905% November 2, 2037 Canadian Dollar Bond	60,000,000	3.905%			
Oct 29/13	Nov 5/13	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.955%	CA013051DK06	013051DK0	Public
Nov 5/13	Nov 13/13	2.90% September 20, 2029 Canadian Dollar Bond	150,000,000	3.804%	CA01306ZCV19	01306ZCV1	
Nov 20/13	Nov 25/13	3.90% December 1, 2033 Canadian Dollar Bond	325,000,000	3.950%	CA01306ZDC29	01306ZDC2	
Nov 20/13	Nov 27/13	3.90% December 1, 2033 Canadian Dollar Bond	140,000,000	3.950%	CA01306ZDC29	01306ZDC2	
Dec 4/13	Dec 9/13	3.90% December 1, 2033 Canadian Dollar Bond	200,000,000	4.039%	CA01306ZDC29	01306ZDC2	
Dec 5/13	Dec 10/13	3.90% December 1, 2033 Canadian Dollar Bond	110,000,000	4.059%	CA01306ZDC29	01306ZDC2	
Dec 6/13	Dec 11/13	3.90% December 1, 2033 Canadian Dollar Bond	215,000,000	4.058%	CA01306ZDC29	01306ZDC2	
Dec 10/13	Dec 16/13	3.90% December 1, 2033 Canadian Dollar Bond	225,000,000	3.945%	CA01306ZDC29	01306ZDC2	
Jan 29/14	Feb 3/14	3.90% December 1, 2033 Canadian Dollar Bond	110,000,000	3.682%	CA01306ZDC29	01306ZDC2	
Jan 30/14	Feb 4/14	3.90% December 1, 2033 Canadian Dollar Bond	140,000,000	3.675%	CA01306ZDC29	01306ZDC2	
Mar 26/14	Apr 2/14	3.10% June 1, 2024 Canadian Dollar Bond	600,000,000	3.188%	CA013051DM61	013051DM6	Public
Apr 11/14	Apr 17/14	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.806%	CA013051DK06	013051DK0	Public
Apr 29/14	May 8/14	3.47% May 8, 2029 Canadian Dollar Bond	25,000,000	3.493%	XS1065087394	EK2505874	
May 22/14	May 29/14	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	3.695%	CA013051DK06	013051DK0	Public
Jun 11/14	Jun 16/14	3.50% June 1, 2031 Canadian Dollar Bond	1,268,000,000	3.487%	CA01306ZDF59	01306ZDF5	
Sep 25/14	Oct 2/14	3.17% October 2, 2029 Canadian Dollar Bond	291,414,000	3.170%			
Oct 28/14	Nov 3/14	3.117% November 3, 2029 Canadian Dollar Bond	25,000,000	3.117%			
Jan 14/15	Jan 21/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.453%	CA013051DQ75	013051DQ7	Public
Feb 5/15	Feb 12/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.034%	CA013051DQ75	013051DQ7	Public
Mar 12/15	Mar 17/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.228%	CA013051DQ75	013051DQ7	Public
Mar 17/15	Mar 20/15	3.45% December 1, 2043 Canadian Dollar Bond	500,000,000	2.884%	CA013051DK06	013051DK0	Public
May 26/15	Jun 1/15	3.02% November 1, 2035 Canadian Dollar Bond	29,000,000	3.020%			
Jul 23/15	Jul 28/15	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.339%	CA013051DQ75	013051DQ7	Public



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Aug 5/15	Aug 10/15	3.10% June 1, 2024 Canadian Dollar Bond	200,000,000	2.111%	CA013051DM61	013051DM6	
Sep 1/15	Sep 10/15	1.782% December 3, 2040 Euro Bond	50,000,000	1.782%	XS1288314799	UV8431479	
Sep 9/15	Sep 14/15	3.30% December 1, 2046 Canadian Dollar Bond	500,000,000	3.332%	CA013051DS32	013051DS3	Public
Oct 9/15	Oct 15/15	2.35% June 1, 2025 Canadian Dollar Bond	750,000,000	2.587%	CA013051DQ75	013051DQ7	Public
Oct 15/15	Oct 22/15	1.782% December 3, 2040 Euro Bond	76,000,000	1.897%	XS1288314799	UV8431479	
Dec 1/15	Dec 8/15	1.782% December 3, 2040 Euro Bond	76,000,000	1.829%	XS1288314799	UV8431479	
Jan 25/16	Jan 28/16	2.35% June 1, 2025 Canadian Dollar Bond	500,000,000	2.545%	CA013051DQ75	013051DQ7	Public
Feb 23/16	Feb 26/16	3.30% December 1, 2046 Canadian Dollar Bond	500,000,000	3.319%	CA013051DS32	013051DS3	Public
Mar 15/16	Mar 18/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	3.376%	CA013051DS32	013051DS3	Public
May 24/16	May 27/16	3.30% December 1, 2046 Canadian Dollar Bond	1,000,000,000	3.293%	CA013051DS32	013051DS3	Public
Jun 3/16	Jun 14/16	3.10% December 14, 2026 Australian Dollar Bond	125,000,000	3.220%	AU3CB0237949	LW3164933	
Jun 14/16	Jun 17/16	2.20% June 1, 2026 Canadian Dollar Bond	1,200,000,000	2.297%	CA013051DT15	013051DT1	Public
Aug 8/16	Aug 11/16	2.20% June 1, 2026 Canadian Dollar Bond	1,000,000,000	2.089%	CA013051DT15	013051DT1	Public
Aug 10/16	Aug 17/16	2.05% August 17, 2026 US Dollar Bond	1,000,000,000	2.115%	XS1476553711	QZ2137839	
Sep 8/16	Sep 13/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	2.838%	CA013051DS32	013051DS3	Public
Sep 9/16	Sep 16/16	1.15% December 1, 2043 Euro Bond	175,000,000	1.180%	XS1492138729	QZ5171876	
Oct 17/16	Oct 20/16	3.30% December 1, 2046 Canadian Dollar Bond	700,000,000	3.006%	CA013051DS32	013051DS3	Public
Oct 19/16	Oct 26/16	3.10% December 14, 2026 Australian Dollar Bond	75,000,000	3.115%	AU3CB0237949	LW3164933	
Nov 3/16	Nov 8/16	2.20% June 1, 2026 Canadian Dollar Bond	800,000,000	2.233%	CA013051DT15	013051DT1	Public
Nov 30/16	Dec 5/16	2.20% June 1, 2026 Canadian Dollar Bond	500,000,000	2.557%	CA013051DT15	013051DT1	Public
Dec 13/16	Dec 21/16	1.15% December 1, 2043 Euro Bond	165,000,000	1.875%	XS1492138729	QZ5171876	
Dec 13/16	Dec 21/16	1.15% December 1, 2043 Euro Bond	45,000,000	1.946%	XS1492138729	QZ5171876	
Dec 13/16	Dec 16/16	3.30% December 1, 2046 Canadian Dollar Bond	600,000,000	3.452%	CA013051DS32	013051DS3	Public
Jan 27/17	Feb 3/17	1.15% December 1, 2043 Euro Bond	50,000,000	1.913%	XS1492138729	QZ5171876	



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Feb 28/17	Mar 3/17	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	2.611%	CA013051DW44	013051DW4	Public
Mar 29/17	Apr 3/17	3.30% December 1, 2046 Canadian Dollar Bond	700,000,000	3.374%	CA013051DS32	013051DS3	Public
Apr 24/17	Apr 27/17	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	2.498%	CA013051DW44	013051DW4	Public
May 30/17	Jun 2/17	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.081%	CA013051DY00	013051DY0	Public
Jun 7/17	Jun 12/17	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.010%	CA013051DY00	013051DY0	Public
Jul 17/17	Jul 20/17	3.05% December 1, 2048 Canadian Dollar Bond	500,000,000	3.237%	CA013051DY00	013051DY0	Public
Jul 26/17	Jul 31/17	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	2.828%	CA013051DW44	013051DW4	Public
Sep 5/17	Sep 8/17	3.05% December 1, 2048 Canadian Dollar Bond	600,000,000	3.221%	CA013051DY00	013051DY0	Public
Sep 19/17	Sep 22/17	3.05% December 1, 2048 Canadian Dollar Bond	1,200,000,000	3.389%	CA013051DY00	013051DY0	Public
Oct 4/17	Oct 11/17	3.10% December 14, 2026 Australian Dollar Bond	50,000,000	3.495%	AU3CB0237949	LW3164933	
Oct 4/17	Oct 11/17	3.60% April 11, 2028 Australian Dollar Bond	250,000,000	3.688%	AU3CB0247815	AP4167080	
Oct 26/17	Nov 2/17	3.168% November 2, 2037 Canadian Dollar Bond	60,000,000	3.168%			
Oct 30/17	Nov 2/17	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	2.755%	CA013051DW44	013051DW4	Public
Nov 17/17	Nov 22/17	3.05% December 1, 2048 Canadian Dollar Bond	500,000,000	3.105%	CA013051DY00	013051DY0	Public
Dec 7/17	Dec 14/17	3.60% April 11, 2028 Australian Dollar Bond	60,000,000	3.205%	AU3CB0247815	AP4167080	
Jan 16/18	Jan 19/18	3.05% December 1, 2048 Canadian Dollar Bond	700,000,000	3.131%	CA013051DY00	013051DY0	Public
Jan 17/18	Jan 24/18	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.445%	AU3CB0247815	AP4167080	
Jan 19/18	Jan 29/18	3.10% December 14, 2026 Australian Dollar Bond	55,000,000	3.435%	AU3CB0237949	LW3164933	
Feb 20/18	Feb 27/18	3.10% December 14, 2026 Australian Dollar Bond	200,000,000	3.345%	AU3CB0237949	LW3164933	
Mar 8/18	Mar 15/18	3.30% March 15, 2028 US Dollar Bond	1,250,000,000	3.342%	US013051EA13	013051EA1	
Apr 11/18	Apr 18/18	0.625% April 18, 2025 Euro Bond	1,500,000,000	0.696%	XS1808478710	AS1634318	
Apr 16/18	Apr 19/18	2.55% June 1, 2027 Canadian Dollar Bond	600,000,000	3.031%	CA013051DW44	013051DW4	Public
Apr 20/18	Apr 27/18	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.385%	AU3CB0247815	AP4167080	
May 15/18	May 18/18	3.05% December 1, 2048 Canadian Dollar Bond	900,000,000	3.347%	CA013051DY00	013051DY0	Public



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Jun 4/18	Jun 7/18	2.90% December 1, 2028 Canadian Dollar Bond	900,000,000	3.002%	CA013051EB97	013051EB9	Public
Jul 13/18	Jul 18/18	3.05% December 1, 2048 Canadian Dollar Bond	700,000,000	3.046%	CA013051DY00	013051DY0	Public
Sep 12/18	Sep 17/18	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.141%	CA013051ED53	013051ED5	Public
Oct 2/18	Oct 5/18	2.90% December 1, 2028 Canadian Dollar Bond	900,000,000	3.130%	CA013051EB97	013051EB9	Public
Oct 26/18	Nov 2/18	3.262% November 2, 2037 Canadian Dollar Bond	25,000,000	3.262%			
Dec 12/18	Dec 17/18	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.308%	CA013051ED53	013051ED5	Public
Jan 9/19	Jan 16/19	0.625% January 16, 2026 Euro Bond	1,250,000,000	0.700%	XS1936209490	AW5785273	
Jan 17/19	Feb 7/19	0.385% February 7, 2029 Swiss Franc Bond	325,000,000	0.397%	CH0457206826	AW7792137	
Jan 23/19	Feb 4/19	3.60% April 11, 2028 Australian Dollar Bond	50,000,000	3.028%	AU3CB0247815	AP4167080	
Feb 1/19	Feb 6/19	2.90% December 1, 2028 Canadian Dollar Bond	500,000,000	2.845%	CA013051EB97	013051EB9	Public
Feb 12/19	Feb 20/19	1.4025% February 20, 2029 Swedish Krona Bond	2,500,000,000	1.403%	XS1944412318	AX2067251	
Feb 12/19	Feb 15/19	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	3.173%	CA013051ED53	013051ED5	Public
Feb 20/19	Feb 25/19	2.90% December 1, 2028 Canadian Dollar Bond	1,000,000,000	2.763%	CA013051EB97	013051EB9	Public
Mar 13/19	Mar 18/19	3.10% June 1, 2050 Canadian Dollar Bond	700,000,000	2.963%	CA013051ED53	013051ED5	Public
May 27/19	Jun 3/19	2.35% June 3, 2029 Canadian Dollar Bond	54,000,000	2.350%			
Sep 5/19	Sep 10/19	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	2.119%	CA013051EG84	013051EG8	Public
Sep 12/19	Sep 17/19	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.597%	CA013051ED53	013051ED5	Public
Sep 17/19	Sep 20/19	2.05% June 1, 2030 Canadian Dollar Bond	800,000,000	2.347%	CA013051EG84	013051EG8	Public
Sep 24/19	Sep 27/19	2.05% June 1, 2030 Canadian Dollar Bond	1,000,000,000	2.202%	CA013051EG84	013051EG8	Public
Oct 28/19	Nov 4/19	2.70% November 2, 2039 Canadian Dollar Bond	39,109,000	2.700%			
Nov 5/19	Nov 13/19	1.875% November 13, 2024 US Dollar Bond	2,250,000,000	1.956%	US013051EH65	013051EH6	
Jan 14/20	Jan 17/20	2.05% June 1, 2030 Canadian Dollar Bond	700,000,000	2.355%	CA013051EG84	013051EG8	Public
Feb 12/20	Feb 18/20	2.05% June 1, 2030 Canadian Dollar Bond	800,000,000	2.162%	CA013051EG84	013051EG8	Public
Mar 20/20	Mar 25/20	2.90% September 20, 2029 Canadian Dollar Bond	100,000,000	2.557%	CA01306ZCV19	01306ZCV1	



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Mar 20/20	Mar 25/20	2.05% June 1, 2030 Canadian Dollar Bond	300,000,000	2.706%	CA013051EG84	013051EG8	Public
Mar 23/20	Apr 20/20	0.25% April 20, 2028 Swiss Franc Bond	210,000,000	0.283%	CH0528881227	BH2416197	
Mar 23/20	Mar 26/20	2.05% June 1, 2030 Canadian Dollar Bond	200,000,000	2.509%	CA013051EG84	013051EG8	Public
Mar 23/20	Mar 30/20	3.06% June 1, 2120 Canadian Dollar Bond	300,000,000	3.065%	CA013051EJ24	013051EJ2	
Mar 24/20	Apr 21/20	0.25% April 20, 2028 Swiss Franc Bond	50,000,000	0.318%	CH0528881227	BH2416197	
Mar 24/20	Mar 27/20	2.90% September 20, 2029 Canadian Dollar Bond	165,000,000	2.528%	CA01306ZCV19	01306ZCV1	
Mar 24/20	Mar 31/20	1.413% March 31, 2050 Euro Bond	30,000,000	1.413%	XS2149308970	BH3615383	
Mar 25/20	Mar 30/20	2.35% June 1, 2025 Canadian Dollar Bond	250,000,000	1.931%	CA013051DQ75	013051DQ7	Public
Mar 25/20	Apr 7/20	1.50% April 7, 2050 Euro Bond	90,000,000	1.525%	XS2150179740	BH3447506	
Mar 26/20	Mar 31/20	2.35% June 1, 2025 Canadian Dollar Bond	200,000,000	1.940%	CA013051DQ75	013051DQ7	Public
Mar 26/20	Mar 31/20	2.90% September 20, 2029 Canadian Dollar Bond	50,000,000	2.521%	CA01306ZCV19	01306ZCV1	
Mar 26/20	Apr 2/20	2.40% October 2, 2030 Australian Dollar Bond	85,000,000	2.483%	AU3CB0271807	BH3914968	
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	750,000,000	1.787%	CA013051DM61	013051DM6	Public
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	375,000,000	1.701%	CA013051DM61	013051DM6	Public
Mar 27/20	Apr 1/20	3.10% June 1, 2024 Canadian Dollar Bond	500,000,000	1.703%	CA013051DM61	013051DM6	Public
Apr 2/20	Apr 7/20	2.20% June 1, 2026 Canadian Dollar Bond	200,000,000	1.992%	CA013051DT15	013051DT1	Public
Apr 2/20	Apr 7/20	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.973%	CA013051ED53	013051ED5	Public
Apr 7/20	Apr 16/20	0.50% April 16, 2025 Euro Bond	1,100,000,000	0.558%	XS2156776309	BH6215207	
Apr 14/20	Apr 17/20	3.10% June 1, 2050 Canadian Dollar Bond	900,000,000	2.995%	CA013051ED53	013051ED5	Public
Apr 15/20	Apr 22/20	3.06% June 1, 2120 Canadian Dollar Bond	300,000,000	2.957%	CA013051EJ24	013051EJ2	
Apr 23/20	May 8/20	0.925% May 8, 2045 Euro Bond	70,000,000	0.949%	XS2167006357	BJ1010302	
Apr 30/20	May 5/20	3.10% June 1, 2050 Canadian Dollar Bond	500,000,000	2.541%	CA013051ED53	013051ED5	Public
May 12/20	May 20/20	1.00% May 20, 2025 US Dollar Bond	2,250,000,000	1.038%	US013051EK94	013051EK9	
May 20/20	May 27/20	2.40% October 2, 2030 Australian Dollar Bond	85,000,000	1.900%	AU3CB0271807	BH3914968	



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May 26/20	May 29/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.766%	CA013051EG84	013051EG8	Public
May 29/20	Jun 5/20	2.40% June 1, 2060 Canadian Dollar Bond	200,000,000	2.460%	CA01306ZDJ71	01306ZDJ7	
Jun 5/20	Jun 10/20	3.10% June 1, 2050 Canadian Dollar Bond	820,000,000	2.604%	CA013051ED53	013051ED5	Public
Jun 19/20	Jun 25/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.693%	CA013051EG84	013051EG8	Public
Jul 8/20	Jul 13/20	3.10% June 1, 2050 Canadian Dollar Bond	700,000,000	2.222%	CA013051ED53	013051ED5	Public
Jul 9/20	Jul 14/20	3.06% June 1, 2120 Canadian Dollar Bond	100,000,000	2.254%	CA013051EJ24	013051EJ2	
Jul 13/20	Jul 16/20	2.55% June 1, 2027 Canadian Dollar Bond	1,000,000,000	1.266%	CA013051DW44	013051DW4	Public
Jul 15/20	Jul 22/20	1.30% July 22, 2030 US Dollar Bond	2,000,000,000	1.329%	US013051EM50	013051EM5	
Jul 23/20	Jul 28/20	2.05% June 1, 2030 Canadian Dollar Bond	1,150,000,000	1.556%	CA013051EG84	013051EG8	Public
Aug 11/20	Aug 14/20	2.55% June 1, 2027 Canadian Dollar Bond	800,000,000	1.175%	CA013051DW44	013051DW4	Public
Sep 16/20	Sep 21/20	2.05% June 1, 2030 Canadian Dollar Bond	600,000,000	1.467%	CA013051EG84	013051EG8	Public
Sep 28/20	Oct 1/20	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.257%	CA013051ED53	013051ED5	Public
Oct 27/20	Oct 30/20	2.55% June 1, 2027 Canadian Dollar Bond	700,000,000	1.157%	CA013051DW44	013051DW4	Public
Dec 2/20	Dec 7/20	2.05% June 1, 2030 Canadian Dollar Bond	750,000,000	1.644%	CA013051EG84	013051EG8	Public
Dec 2/20	Dec 9/20	2.07% December 9, 2050 US Dollar Bond	39,650,000	2.070%	CA013051EN36	013051EN3	
Jan 13/21	Jan 18/21	3.10% June 1, 2050 Canadian Dollar Bond	800,000,000	2.503%	CA013051ED53	013051ED5	Public
Jan 21/21	Jan 26/21	1.65% June 1, 2031 Canadian Dollar Bond	750,000,000	1.711%	CA013051EP83	013051EP8	Public
Feb 3/21	Feb 8/21	1.65% June 1, 2031 Canadian Dollar Bond	600,000,000	1.731%	CA013051EP83	013051EP8	Public
Feb 3/21	Feb 16/21	2.4725% February 16, 2046 Australian Dollar Bond	100,000,000	2.503%	AU3CB0277630	BN8899526	
Feb 5/21	Feb 19/21	2.01% February 19, 2036 Australian Dollar Bond	200,000,000	2.040%	AU3CB0277663	BN9639012	
Feb 10/21	Feb 16/21	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.630%	CA013051ED53	013051ED5	Public
Feb 22/21	Mar 1/21	2.65% March 1, 2041 Canadian Dollar Bond	100,000,000	2.650%			
Mar 4/21	Mar 9/21	3.10% June 1, 2050 Canadian Dollar Bond	600,000,000	2.837%	CA013051ED53	013051ED5	Public
Mar 11/21	Mar 18/21	2.85% June 1, 2071 Canadian Dollar Bond	125,000,000	2.893%	CA01306ZDK45	01306ZDK4	



Term Debt Issues

Term debt outstanding as of April 9, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Mar 15/21	Mar 18/21	1.65% June 1, 2031 Canadian Dollar Bond	800,000,000	2.386%	CA013051EP83	013051EP8	Public
Mar 22/21	Mar 25/21	3.90% December 1, 2033 Canadian Dollar Bond	350,000,000	2.581%	CA01306ZDC29	01306ZDC2	
Mar 25/21	Apr 1/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.988%	CA013051EQ66	013051EQ6	Public
May 26/21	May 31/21	1.65% June 1, 2031 Canadian Dollar Bond	750,000,000	2.257%	CA013051EP83	013051EP8	Public
Jun 9/21	Jun 14/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.877%	CA013051EQ66	013051EQ6	Public
Jun 29/21	Jul 6/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.851%	CA013051EQ66	013051EQ6	Public
Jul 13/21	Jul 16/21	1.65% June 1, 2031 Canadian Dollar Bond	600,000,000	2.075%	CA013051EP83	013051EP8	Public
Jul 14/21	Jul 16/21	3.10% June 1, 2024 Canadian Dollar Bond	408,000,000	0.870%	CA013051DM61	013051DM6	Public
Aug 11/21	Aug 16/21	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.816%	CA013051EQ66	013051EQ6	Public
Sep 9/21	Sep 16/21	3.225% September 16, 2041 New Zealand Dollar Bond	128,000,000	3.225%			
Jan 10/22	Jan 17/22	2.82% October 3, 2038 Canadian Dollar Bond	86,432,000	2.820%			
Jan 31/22	Feb 3/22	2.95% June 1, 2052 Canadian Dollar Bond	600,000,000	2.970%	CA013051EQ66	013051EQ6	Public
Jun 29/22	Jul 5/22	4.15% June 1, 2033 Canadian Dollar Bond	800,000,000	4.222%			Public
Nov 8/22	Nov 14/22	2.95% June 1, 2052 Canadian Dollar Bond	500,000,000	4.680%	CA013051EQ66	013051EQ6	Public
Jan 10/23	Jan 16/23	4.178% January 15, 2038 Canadian Dollar Bond	86,431,000	4.178%			
Sep 13/23	Sep 18/23	4.15% June 1, 2033 Canadian Dollar Bond	750,000,000	4.556%			Public
Sep 28/23	Oct 4/23	3.906% March 18, 2039 Euro Bond	100,000,000	3.906%			
Oct 30/23	Nov 2/23	4.526% November 2, 2028 Canadian Dollar Bond	58,000,000	4.526%			
Nov 16/23	Nov 21/23	4.45% December 1, 2054 Canadian Dollar Bond	600,000,000	4.566%			Public
Dec 11/23	Dec 14/23	4.15% June 1, 2033 Canadian Dollar Bond	600,000,000	4.218%			Public
Jan 9/24	Jan 15/24	3.764% January 15, 2031 Canadian Dollar Bond	86,431,000	3.764%			
Jan 17/24	Jan 24/24	4.50% January 24, 2034 US Dollar Bond	1,250,000,000	4.607%			
Feb 6/24	Feb 9/24	4.15% June 1, 2033 Canadian Dollar Bond	600,000,000	4.223%			Public
Mar 11/24	Mar 14/24	4.45% December 1, 2054 Canadian Dollar Bond	750,000,000	4.278%			Public



Term Debt Issues

Term debt outstanding as of April 9, 2024

Trade Date	Settlement	Security Issued	Par Amount	Effective Cost of Debt	ISIN	CUSIP	Deal Type
Debt Transactions for Future Settlement							
Apr 9/24	Apr 16/24	3.125% October 16, 2034 Euro Bond	1,500,000,000	3.167%			