



Term Debt Issues

Term debt outstanding as of July 16, 2021

Bond Transaction Information					Bond Issue Information				
Trade Date	Settlement	Par Amount	Effective Cost of Debt	Debt Purpose	Bond Type	Maturity Date	Coupon Rate	Currency	ISIN
Sep 26/08	Oct 3/08	86,432,000	4.900%	On-lending	Bond	Jan 15/22	4.90%	CAD	
Sep 26/08	Oct 3/08	86,431,000	4.950%	On-lending	Bond	Jan 15/23	4.95%	CAD	
Sep 26/08	Oct 3/08	86,431,000	4.970%	On-lending	Bond	Jan 15/24	4.97%	CAD	
Jan 20/10	Jan 27/10	600,000,000	4.590%	TPP liabilities	Bond	Dec 1/40	4.50%	CAD	CA013051DB07
Apr 13/11	Apr 18/11	30,000,000	4.353%	On-lending	Bond	Jun 1/26	4.30%	CAD	CA01306ZCP41
Oct 27/11	Nov 3/11	45,000,000	3.570%	On-lending	Bond	Nov 3/26	3.57%	CAD	
Jan 17/12	Jan 20/12	100,000,000	2.896%	On-lending	Bond	Jan 19/24	2.85%	CAD	CA01306ZCU36
Feb 27/12	Mar 2/12	120,000,000	3.030%	On-lending	Bond	Mar 2/25	3.03%	CAD	
Feb 27/12	Mar 2/12	120,000,000	3.100%	On-lending	Bond	Mar 2/26	3.10%	CAD	
Feb 27/12	Mar 2/12	40,721,000	3.170%	On-lending	Bond	Mar 2/27	3.17%	CAD	
Jul 18/12	Jul 23/12	100,000,000	2.977%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Aug 10/12	Aug 17/12	30,000,000	3.008%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Aug 23/12	Aug 30/12	720,000,000	2.649%	On-lending	Bond	Dec 15/22	2.55%	CAD	CA013051DG93
Sep 7/12	Sep 12/12	170,000,000	3.053%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Sep 17/12	Sep 24/12	600,000,000	2.730%	On-lending	Bond	Dec 15/22	2.55%	CAD	CA013051DG93
Nov 8/12	Nov 14/12	125,000,000	3.036%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Jan 25/13	Jan 30/13	247,700,000	3.190%	Government	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Feb 25/13	Mar 1/13	196,110,000	3.410%	Government	Bond	Mar 1/33	3.41%	CAD	
Mar 12/13	Mar 19/13	500,000,000	2.766%	Government	Bond	Dec 15/22	2.55%	CAD	CA013051DG93
Jun 4/13	Jun 11/13	500,000,000	3.515%	Government	Bond	Dec 1/43	3.45%	CAD	CA013051DK06
Jul 23/13	Jul 26/13	500,000,000	3.580%	Government	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Jul 23/13	Jul 26/13	325,000,000	3.590%	Government	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Sep 6/13	Sep 11/13	50,000,000	3.991%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19



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Sep 11/13	Sep 16/13	50,000,000	4.049%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Sep 24/13	Sep 30/13	500,000,000	3.510%	Government	Bond	Dec 1/23	3.40%	CAD	CA013051DL88
Oct 28/13	Nov 2/13	60,000,000	3.905%	Government	Bond	Nov 2/37	3.905%	CAD	
Oct 29/13	Nov 5/13	500,000,000	3.955%	Government	Bond	Dec 1/43	3.45%	CAD	CA013051DK06
Nov 5/13	Nov 13/13	150,000,000	3.804%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Nov 20/13	Nov 27/13	140,000,000	3.950%	Government	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Nov 20/13	Nov 25/13	325,000,000	3.950%	Government	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Dec 4/13	Dec 9/13	200,000,000	4.039%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Dec 5/13	Dec 10/13	110,000,000	4.059%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Dec 6/13	Dec 11/13	215,000,000	4.058%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Dec 10/13	Dec 16/13	225,000,000	3.945%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Jan 29/14	Feb 3/14	110,000,000	3.682%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Jan 30/14	Feb 4/14	140,000,000	3.675%	On-lending	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Feb 12/14	Feb 20/14	50,000,000	3.200%	On-lending	Bond	Dec 1/23	3.40%	CAD	CA013051DL88
Mar 26/14	Apr 2/14	600,000,000	3.188%	Government	Bond	Jun 1/24	3.10%	CAD	CA013051DM61
Apr 11/14	Apr 17/14	500,000,000	3.806%	Government	Bond	Dec 1/43	3.45%	CAD	CA013051DK06
Apr 29/14	May 8/14	25,000,000	3.493%	Government	Bond	May 8/29	3.47%	CAD	XS1065087394
May 22/14	May 29/14	500,000,000	3.695%	Government	Bond	Dec 1/43	3.45%	CAD	CA013051DK06
Jun 11/14	Jun 16/14	1,268,000,000	3.487%	On-lending	Bond	Jun 1/31	3.50%	CAD	CA01306ZDF59
Jun 25/14	Jun 27/14	50,000,000	2.679%	On-lending	Bond	Dec 15/22	2.40%	CAD	CA01306ZDH16
Sep 25/14	Oct 2/14	291,414,000	3.170%	Government	Bond	Oct 2/29	3.17%	CAD	
Oct 28/14	Nov 3/14	25,000,000	3.117%	On-lending	Bond	Nov 3/29	3.117%	CAD	
Jan 14/15	Jan 21/15	500,000,000	2.453%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75



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Feb 5/15	Feb 12/15	500,000,000	2.034%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Mar 12/15	Mar 17/15	500,000,000	2.228%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Mar 17/15	Mar 20/15	500,000,000	2.884%	Government	Bond	Dec 1/43	3.45%	CAD	CA013051DK06
May 26/15	Jun 1/15	29,000,000	3.020%	Government	Bond	Nov 1/35	3.02%	CAD	
Jul 23/15	Jul 28/15	500,000,000	2.339%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Aug 5/15	Aug 10/15	200,000,000	2.111%	Government	Bond	Jun 1/24	3.10%	CAD	CA013051DM61
Sep 1/15	Sep 10/15	50,000,000	1.782%	Government	Bond	Dec 3/40	1.782%	EUR	XS1288314799
Sep 9/15	Sep 14/15	108,961,000	3.332%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Sep 9/15	Sep 14/15	391,039,000	3.332%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Oct 9/15	Oct 15/15	750,000,000	2.587%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Oct 15/15	Oct 22/15	76,000,000	1.897%	Government	Bond	Dec 3/40	1.782%	EUR	XS1288314799
Oct 26/15	Nov 2/15	58,000,000	2.073%	On-lending	Bond	Nov 2/23	2.073%	CAD	
Dec 1/15	Dec 8/15	76,000,000	1.829%	Government	Bond	Dec 3/40	1.782%	EUR	XS1288314799
Jan 25/16	Jan 28/16	300,000,000	2.545%	On-lending	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Jan 25/16	Jan 28/16	200,000,000	2.545%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Feb 23/16	Feb 26/16	500,000,000	3.319%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Mar 15/16	Mar 18/16	600,000,000	3.376%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
May 24/16	May 27/16	1,000,000,000	3.293%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Jun 3/16	Jun 14/16	125,000,000	3.220%	On-lending	Bond	Dec 14/26	3.10%	AUD	AU3CB0237949
Jun 14/16	Jun 17/16	762,000,000	2.297%	Government	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Jun 14/16	Jun 17/16	438,000,000	2.297%	Government	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Jun 16/16	Jun 21/16	1,900,000,000	1.423%	Government	Bond	Sep 1/21	1.35%	CAD	CA013051DU87
Aug 8/16	Aug 11/16	100,000,000	2.089%	On-lending	Bond	Jun 1/26	2.20%	CAD	CA013051DT15



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Aug 8/16	Aug 11/16	500,000,000	2.089%	On-lending	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Aug 8/16	Aug 11/16	400,000,000	2.089%	Government	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Aug 10/16	Aug 17/16	600,000,000	2.115%	On-lending	Bond	Aug 17/26	2.05%	USD	US01306GAC78
Aug 10/16	Aug 17/16	400,000,000	2.115%	Government	Bond	Aug 17/26	2.05%	USD	US01306GAC78
Sep 8/16	Sep 13/16	600,000,000	2.838%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Sep 9/16	Sep 16/16	175,000,000	1.180%	On-lending	Bond	Dec 1/43	1.15%	EUR	XS1492138729
Oct 6/16	Oct 12/16	830,000,000	1.415%	Government	Bond	Sep 1/21	1.35%	CAD	CA013051DU87
Oct 6/16	Oct 12/16	95,000,000	1.415%	On-lending	Bond	Sep 1/21	1.35%	CAD	CA013051DU87
Oct 17/16	Oct 20/16	700,000,000	3.006%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Oct 19/16	Oct 26/16	75,000,000	3.115%	Government	Bond	Dec 14/26	3.10%	AUD	AU3CB0237949
Nov 3/16	Nov 8/16	800,000,000	2.233%	Government	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Nov 30/16	Dec 5/16	200,000,000	2.557%	On-lending	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Nov 30/16	Dec 5/16	300,000,000	2.557%	On-lending	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Dec 13/16	Dec 21/16	45,000,000	1.946%	Government	Bond	Dec 1/43	1.15%	EUR	XS1492138729
Dec 13/16	Dec 21/16	165,000,000	1.875%	Government	Bond	Dec 1/43	1.15%	EUR	XS1492138729
Dec 13/16	Dec 16/16	600,000,000	3.452%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Jan 27/17	Feb 3/17	50,000,000	1.913%	On-lending	Bond	Dec 1/43	1.15%	EUR	XS1492138729
Feb 16/17	Feb 22/17	650,000,000	1.070%	On-lending	Bond	Nov 15/21	1.00%	GBP	XS1570025111
Feb 28/17	Mar 3/17	600,000,000	2.611%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Mar 29/17	Apr 3/17	700,000,000	3.374%	Government	Bond	Dec 1/46	3.30%	CAD	CA013051DS32
Apr 24/17	Apr 27/17	300,000,000	2.498%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Apr 24/17	Apr 27/17	300,000,000	2.498%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
May 4/17	May 9/17	450,000,000	1.725%	Government	Bond	Sep 1/22	1.60%	CAD	CA013051DX27



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May 4/17	May 9/17	300,000,000	1.725%	On-lending	Bond	Sep 1/22	1.60%	CAD	CA013051DX27
May 30/17	Jun 2/17	900,000,000	3.081%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jun 7/17	Jun 12/17	900,000,000	3.010%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jul 17/17	Jul 20/17	500,000,000	3.237%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jul 19/17	Jul 26/17	1,500,000,000	2.257%	Government	Bond	Jul 26/22	2.20%	USD	US013051DZ72
Jul 26/17	Jul 31/17	350,000,000	2.828%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Jul 26/17	Jul 31/17	350,000,000	2.828%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Aug 1/17	Aug 8/17	150,000,000	0.952%	Government	Bond	Nov 15/21	1.00%	GBP	XS1570025111
Sep 5/17	Sep 8/17	600,000,000	3.221%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Sep 19/17	Sep 22/17	1,200,000,000	3.389%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Oct 4/17	Oct 11/17	50,000,000	3.495%	On-lending	Bond	Dec 14/26	3.10%	AUD	AU3CB0237949
Oct 4/17	Oct 11/17	250,000,000	3.688%	On-lending	Bond	Apr 11/28	3.60%	AUD	AU3CB0247815
Oct 26/17	Nov 2/17	60,000,000	3.168%	On-lending	Bond	Nov 2/37	3.168%	CAD	
Oct 30/17	Nov 2/17	300,000,000	2.755%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Oct 30/17	Nov 2/17	100,000,000	2.755%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Oct 30/17	Nov 2/17	300,000,000	2.755%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Nov 17/17	Nov 22/17	300,000,000	3.105%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Nov 17/17	Nov 22/17	200,000,000	3.105%	On-lending	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Dec 7/17	Dec 14/17	60,000,000	3.205%	On-lending	Bond	Apr 11/28	3.60%	AUD	AU3CB0247815
Jan 16/18	Jan 19/18	200,000,000	3.131%	On-lending	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jan 16/18	Jan 19/18	500,000,000	3.131%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jan 17/18	Jan 24/18	50,000,000	3.445%	Government	Bond	Apr 11/28	3.60%	AUD	AU3CB0247815
Jan 19/18	Jan 29/18	55,000,000	3.435%	Government	Bond	Dec 14/26	3.10%	AUD	AU3CB0237949



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Feb 20/18	Feb 27/18	200,000,000	3.345%	Government	Bond	Dec 14/26	3.10%	AUD	AU3CB0237949
Mar 8/18	Mar 15/18	1,250,000,000	3.342%	Government	Bond	Mar 15/28	3.30%	USD	US013051EA13
Apr 11/18	Apr 18/18	1,500,000,000	0.696%	Government	Bond	Apr 18/25	0.625%	EUR	XS1808478710
Apr 16/18	Apr 19/18	300,000,000	3.031%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Apr 16/18	Apr 19/18	300,000,000	3.031%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Apr 20/18	Apr 27/18	50,000,000	3.385%	Government	Bond	Apr 11/28	3.60%	AUD	AU3CB0247815
May 15/18	May 18/18	700,000,000	3.347%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
May 15/18	May 18/18	200,000,000	3.347%	On-lending	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Jun 4/18	Jun 7/18	900,000,000	3.002%	On-lending	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Jul 13/18	Jul 18/18	700,000,000	3.046%	Government	Bond	Dec 1/48	3.05%	CAD	CA013051DY00
Aug 14/18	Aug 17/18	500,000,000	2.720%	On-lending	Bond	Sep 1/23	2.65%	CAD	CA013051EC70
Aug 14/18	Aug 17/18	750,000,000	2.720%	Government	Bond	Sep 1/23	2.65%	CAD	CA013051EC70
Sep 12/18	Sep 17/18	500,000,000	3.141%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Oct 2/18	Oct 5/18	500,000,000	3.130%	On-lending	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Oct 2/18	Oct 5/18	100,000,000	3.130%	On-lending	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Oct 2/18	Oct 5/18	300,000,000	3.130%	Government	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Oct 25/18	Nov 1/18	200,000,000	3.399%	On-lending	Bond	Nov 1/23	3.35%	USD	US013051EE35
Oct 25/18	Nov 1/18	2,050,000,000	3.399%	Government	Bond	Nov 1/23	3.35%	USD	US013051EE35
Oct 26/18	Nov 2/18	25,000,000	3.262%	Government	Bond	Nov 2/37	3.262%	CAD	
Dec 12/18	Dec 17/18	500,000,000	3.308%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Jan 9/19	Jan 16/19	1,250,000,000	0.700%	Government	Bond	Jan 16/26	0.625%	EUR	XS1936209490
Jan 15/19	Jan 23/19	1,750,000,000	3.006%	Government	Bond	Jan 23/24	2.95%	USD	US013051EF00
Jan 17/19	Feb 7/19	325,000,000	0.397%	Government	Bond	Feb 7/29	0.385%	CHF	CH0457206826



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Jan 22/19	Jan 29/19	250,000,000	1.554%	Government	Bond	Dec 15/22	1.50%	GBP	XS1941905736
Jan 23/19	Feb 4/19	50,000,000	3.028%	Government	Bond	Apr 11/28	3.60%	AUD	AU3CB0247815
Feb 1/19	Feb 6/19	400,000,000	2.845%	Government	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Feb 1/19	Feb 6/19	100,000,000	2.845%	On-lending	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Feb 12/19	Feb 20/19	1,100,000,000	1.403%	Government	Bond	Feb 20/29	1.4025%	SEK	XS1944412318
Feb 12/19	Feb 20/19	1,400,000,000	1.403%	On-lending	Bond	Feb 20/29	1.4025%	SEK	XS1944412318
Feb 12/19	Feb 15/19	500,000,000	3.173%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Feb 19/19	Feb 26/19	750,000,000	8.050%	Government	Bond	Feb 26/24	8.05%	ZAR	XS1956190265
Feb 20/19	Feb 25/19	1,000,000,000	2.763%	Government	Bond	Dec 1/28	2.90%	CAD	CA013051EB97
Mar 13/19	Mar 18/19	700,000,000	2.963%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
May 27/19	Jun 3/19	54,000,000	2.350%	On-lending	Bond	Jun 3/29	2.35%	CAD	
Sep 5/19	Sep 10/19	150,000,000	2.119%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 5/19	Sep 10/19	250,000,000	2.119%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 5/19	Sep 10/19	100,000,000	2.119%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 5/19	Sep 10/19	100,000,000	2.119%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 12/19	Sep 17/19	600,000,000	2.597%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Sep 17/19	Sep 20/19	800,000,000	2.347%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 24/19	Sep 27/19	1,000,000,000	2.202%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Oct 28/19	Nov 4/19	39,109,000	2.700%	Government	Bond	Nov 2/39	2.70%	CAD	
Nov 5/19	Nov 13/19	2,250,000,000	1.956%	Government	Bond	Nov 13/24	1.875%	USD	US013051EH65
Jan 14/20	Jan 17/20	150,000,000	2.355%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Jan 14/20	Jan 17/20	550,000,000	2.355%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Feb 12/20	Feb 18/20	600,000,000	2.162%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84



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Trade Date	Settlement	Par Amount	Effective Cost of Debt	Debt Purpose	Bond Type	Maturity Date	Coupon Rate	Currency	ISIN
Feb 12/20	Feb 18/20	200,000,000	2.162%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Mar 20/20	Mar 25/20	100,000,000	2.557%	On-lending	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Mar 20/20	Mar 25/20	300,000,000	2.706%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Mar 23/20	Apr 20/20	210,000,000	0.283%	Government	Bond	Apr 20/28	0.25%	CHF	CH0528881227
Mar 23/20	Mar 26/20	200,000,000	2.509%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Mar 23/20	Mar 30/20	300,000,000	3.065%	Government	Bond	Jun 1/2120	3.06%	CAD	CA013051EJ24
Mar 24/20	Apr 21/20	50,000,000	0.318%	Government	Bond	Apr 20/28	0.25%	CHF	CH0528881227
Mar 24/20	Mar 27/20	165,000,000	2.528%	Government	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Mar 24/20	Mar 31/20	30,000,000	1.413%	Government	Bond	Mar 31/2050	1.413%	EUR	XS2149308970
Mar 25/20	Mar 30/20	250,000,000	1.931%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Mar 25/20	Apr 7/20	90,000,000	1.525%	Government	Bond	Apr 7/2050	1.50%	EUR	XS2150179740
Mar 26/20	Mar 31/20	150,000,000	1.940%	Government	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Mar 26/20	Mar 31/20	50,000,000	1.940%	On-lending	Bond	Jun 1/25	2.35%	CAD	CA013051DQ75
Mar 26/20	Mar 31/20	50,000,000	2.521%	Government	Bond	Sep 20/29	2.90%	CAD	CA01306ZCV19
Mar 26/20	Apr 2/20	85,000,000	2.483%	Government	Bond	Oct 2/30	2.40%	AUD	AU3CB0271807
Mar 27/20	Apr 1/20	375,000,000	1.701%	Government	Bond	Jun 1/24	3.10%	CAD	CA013051DM61
Mar 27/20	Apr 1/20	500,000,000	1.703%	Government	Bond	Jun 1/24	3.10%	CAD	CA013051DM61
Mar 27/20	Apr 1/20	750,000,000	1.787%	Government	Bond	Jun 1/24	3.10%	CAD	CA013051DM61
Apr 2/20	Apr 7/20	200,000,000	1.992%	Government	Bond	Jun 1/26	2.20%	CAD	CA013051DT15
Apr 2/20	Apr 7/20	600,000,000	2.973%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Apr 7/20	Apr 16/20	1,100,000,000	0.558%	Government	Bond	Apr 16/25	0.50%	EUR	XS2156776309
Apr 14/20	Apr 17/20	900,000,000	2.995%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Apr 15/20	Apr 22/20	300,000,000	2.957%	Government	Bond	Jun 1/2120	3.06%	CAD	CA013051EJ24



Term Debt Issues

Term debt outstanding as of July 16, 2021

Bond Transaction Information					Bond Issue Information				
Trade Date	Settlement	Par Amount	Effective Cost of Debt	Debt Purpose	Bond Type	Maturity Date	Coupon Rate	Currency	ISIN
Apr 23/20	May 8/20	70,000,000	0.949%	Government	Bond	May 8/45	0.925%	EUR	XS2167006357
Apr 30/20	May 5/20	500,000,000	2.541%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
May 12/20	May 20/20	1,200,000,000	1.038%	On-lending	Bond	May 20/25	1.00%	USD	US013051EK94
May 12/20	May 20/20	1,050,000,000	1.038%	Government	Bond	May 20/25	1.00%	USD	US013051EK94
May 20/20	May 27/20	85,000,000	1.900%	Government	Bond	Oct 2/30	2.40%	AUD	AU3CB0271807
May 26/20	May 29/20	475,000,000	1.766%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
May 26/20	May 29/20	125,000,000	1.766%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
May 28/20	Jun 8/20	2,000,000,000	3 mo. NIBOR + 2.280%	On-lending	Floating Rate Note	Dec 8/22	3 mo. NIBOR + 2.00%	NOK	XS2183121875
May 29/20	Jun 5/20	200,000,000	2.460%	Government	Bond	Jun 1/2060	2.40%	CAD	CA01306ZDJ71
Jun 5/20	Jun 10/20	820,000,000	2.604%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Jun 19/20	Jun 25/20	75,000,000	1.693%	On-lending	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Jun 19/20	Jun 25/20	525,000,000	1.693%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Jul 8/20	Jul 13/20	700,000,000	2.222%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Jul 9/20	Jul 14/20	100,000,000	2.254%	Government	Bond	Jun 1/2120	3.06%	CAD	CA013051EJ24
Jul 13/20	Jul 16/20	700,000,000	1.266%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Jul 13/20	Jul 16/20	300,000,000	1.266%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Jul 15/20	Jul 22/20	2,000,000,000	1.329%	Government	Bond	Jul 22/30	1.30%	USD	US013051EM50
Jul 23/20	Jul 28/20	1,150,000,000	1.556%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Aug 11/20	Aug 14/20	800,000,000	1.175%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Sep 16/20	Sep 21/20	600,000,000	1.467%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Sep 28/20	Oct 1/20	600,000,000	2.257%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Oct 27/20	Oct 30/20	640,000,000	1.157%	Government	Bond	Jun 1/27	2.55%	CAD	CA013051DW44
Oct 27/20	Oct 30/20	60,000,000	1.157%	On-lending	Bond	Jun 1/27	2.55%	CAD	CA013051DW44



Term Debt Issues

Term debt outstanding as of July 16, 2021

Bond Transaction Information					Bond Issue Information				
Trade Date	Settlement	Par Amount	Effective Cost of Debt	Debt Purpose	Bond Type	Maturity Date	Coupon Rate	Currency	ISIN
Dec 2/20	Dec 7/20	750,000,000	1.644%	Government	Bond	Jun 1/30	2.05%	CAD	CA013051EG84
Dec 2/20	Dec 9/20	39,650,000	2.070%	Government	Bond	Dec 9/2050	2.07%	USD	CA013051EN36
Jan 13/21	Jan 18/21	800,000,000	2.503%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Jan 21/21	Jan 26/21	750,000,000	1.711%	Government	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Feb 3/21	Feb 8/21	600,000,000	1.731%	Government	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Feb 3/21	Feb 16/21	100,000,000	2.503%	Government	Bond	Feb 16/46	2.4725%	AUD	AU3CB0277630
Feb 5/21	Feb 19/21	200,000,000	2.040%	Government	Bond	Feb 19/36	2.01%	AUD	AU3CB0277663
Feb 10/21	Feb 16/21	600,000,000	2.630%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Feb 22/21	Mar 1/21	100,000,000	2.650%	Government	Bond	Mar 1/41	2.65%	CAD	
Mar 4/21	Mar 9/21	600,000,000	2.837%	Government	Bond	Jun 1/2050	3.10%	CAD	CA013051ED53
Mar 11/21	Mar 18/21	125,000,000	2.893%	Government	Bond	Jun 1/2071	2.85%	CAD	CA01306ZDK45
Mar 15/21	Mar 18/21	585,000,000	2.386%	Government	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Mar 15/21	Mar 18/21	215,000,000	2.386%	On-lending	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Mar 22/21	Mar 25/21	350,000,000	2.581%	Government	Bond	Dec 1/33	3.90%	CAD	CA01306ZDC29
Mar 25/21	Apr 1/21	600,000,000	2.988%	Government	Bond	Jun 1/2052	2.95%	CAD	CA013051EQ66
May 26/21	May 31/21	750,000,000	2.257%	Government	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Jun 9/21	Jun 14/21	600,000,000	2.877%	Government	Bond	Jun 1/2052	2.95%	CAD	CA013051EQ66
Jun 29/21	Jul 6/21	600,000,000	2.851%	Government	Bond	Jun 1/2052	2.95%	CAD	CA013051EQ66
Jul 13/21	Jul 16/21	600,000,000	2.075%	Government	Bond	Jun 1/31	1.65%	CAD	CA013051EP83
Jul 14/21	Jul 16/21	408,000,000	0.870%	On-lending	Bond	Jun 1/24	3.10%	CAD	CA013051DM61